

RESOLUTION NO. 2015 - _____

**RESOLUTION ORDERING AND CALLING A SPECIAL BOND ELECTION TO
BE HELD IN AND FOR PIMA COUNTY, ARIZONA ON NOVEMBER 3, 2015.**

The Board of Supervisors of Pima County, Arizona (the “Board”), finds that:

- A. It is in the best interests of Pima County, Arizona (the “County”) to issue and sell up to \$815,760,000 principal amount of general obligation bonds of the County.
- B. The Arizona Constitution requires the Board to submit Propositions relating to the issuance and sale of County general obligation bonds to the qualified electors of the County.
- C. As of the date of this resolution, the County has \$422,275,000 aggregate principal amount of outstanding general obligation bonds authorized by previous bond elections.
- D. As of the date of this resolution, the County’s Constitutional debt limitation is \$1,136,984,830.

NOW THEREFORE, BE IT RESOLVED, that:

1. A special bond election will be held on November 3, 2015, to submit to the qualified electors of the County the Propositions set forth in the form of Notice of Special Bond Election (the “Notice”), which shall be in substantially the form attached to this Resolution as Exhibit A and incorporated herein by reference (the “Propositions”).
2. The County Administrator and the County Elections Director, or their designee(s) will cause the following to take place:
 - a. Publish the Notice, in substantially the form attached to this Resolution as Exhibit A, in a newspaper published and circulated generally within the County.
 - b. Mail to the residence of each registered voter in the County, not less than 35 days prior to the election, an informational pamphlet containing the information required by law.
 - c. Publish the full text of a Bond Implementation Plan Ordinance approved by the Board, prior to the start of early voting, in a newspaper published and circulated generally within the County and on the County website.
 - d. Designate polling places for approval by the Board. The polls will be open during the periods of time stated in the Notice.
 - e. Prepare and deliver to the election boards, to be furnished to the qualified electors wishing to vote at the special bond election, ballots and related materials in the form and containing the information required by law.
 - f. Direct early voting, in the manner provided by law, with the assistance of the County Recorder.

- g. Arrange for all voting to take place on voting equipment authorized by the Arizona Secretary of State.
 - h. Conduct the special bond election and keep the poll lists in the manner provided by law.
 - i. In order to comply with the Voting Rights Act of 1965, as amended, include, in each of the following, as it is posted, published, and recorded, a Spanish translation: the Notice, the informational (publicity) pamphlet, the ballot, all early voting materials, and all instructions at the polls.
 - j. Return the results of the special bond election to the Board within twelve days after the special bond election.
 - k. Submit a copy of the informational pamphlet to the department of revenue within thirty days after the special bond election.
3. The Board will hold a special meeting within twenty days after the election to canvass the votes cast and certify the results of the special bond election, as provided by law. The Board will be governed by the vote of the majority as to the Propositions. The Clerk of the Board is hereby directed to prepare and present to the Board, at that special meeting, a certificate as required by law, and cause that certificate to be recorded in the office of the Pima County Recorder after approval by the Board.
 4. Written arguments of no more than 300 words in length for and against the Proposition, for inclusion in the informational pamphlet to be distributed to registered voters in connection with the special bond election as required by law, must be submitted as provided in the Notice and must be received no earlier than 8:00 a.m. on May 18, 2015 and no later than 5:00 p.m. on June 5, 2015.
 5. If issuance of bonds is authorized at the special bond election, the expenditure of the bond proceeds will be governed by the provisions of Chapter 3.06 of the Pima County Code "Bonding Disclosure; Accountability and Implementation," as it may be amended from time to time.
 6. If any provision of this resolution, or its application to any person or circumstance, is determined to be invalid, that will not affect other provisions or applications of this resolution that can be given effect without the invalid provisions or applications.

PASSED, ADOPTED AND APPROVED by the Board of Supervisors of Pima County, Arizona, on April 21, 2015.

PIMA COUNTY, ARIZONA

By: _____
Chair, Board of Supervisors

ATTEST:

By: _____
Clerk, Board of Supervisors

APPROVED AS TO FORM:

SQUIRE PATTON BOGGS (US) LLP
Bond Counsel

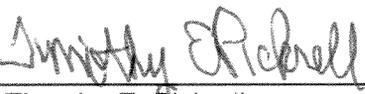
By:  _____
Timothy E. Rickrell

EXHIBIT A

**NOTICE OF SPECIAL BOND ELECTION TO BE HELD IN AND FOR
PIMA COUNTY, ARIZONA ON NOVEMBER 3, 2015**

AND

SOLICITATION OF ARGUMENTS FOR AND AGAINST THE PROPOSITIONS

TO THE QUALIFIED ELECTORS OF PIMA COUNTY, ARIZONA:

A special bond election will be held on November 3, 2015 (the "Election").

The purpose of the Election is to submit seven separate propositions to the qualified electors of the County whether the County should be authorized to issue County bonds in addition to those authorized at previous elections.

The propositions to be submitted are as follows:

Proposition No. 425

Road and Highway Improvements

Shall Pima County, Arizona be authorized to issue and sell general obligation bonds of the County in an aggregate principal amount not exceeding \$200,000,000 for the purpose of improving, constructing, reconstructing, extending, repairing and preserving roads and highways in the County, including the acquisition or improvement of real and personal property or interests or rights in property for such purpose and paying all expenses properly incidental thereto and to the issuance of such bonds? The bonds to be issued in one or more series, maturing not less than one year and not more than 20 years following the date of issuance of each series, bearing interest at a rate or rates not higher than 8 percent per annum and to be sold at prices that may include a premium not greater than that permitted by law. The issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on the bonds.

Proposition No. 426

Economic Development, Libraries and Workforce Training

Shall Pima County, Arizona be authorized to issue and sell general obligation bonds of the County in an aggregate principal amount not exceeding \$91,375,000 for the purpose of providing or improving real or personal property which promotes or preserves economic development and workforce training in the County, including, without limitation, job training facilities, business innovation centers, educational facilities and libraries, commercial facilities, infrastructure improvements and the acquisition of property in the vicinity or within the boundary of Davis Monthan Air Force Base to prevent urban encroachment and the acquisition or improvement of real and personal property or interests or rights in property for such purpose and paying all expenses properly incidental thereto and to the issuance of such bonds? The bonds to be issued in one or more series, maturing not less than one year and not more than 20 years following the date of issuance of each series, bearing interest at a rate or rates not higher than 8 percent per annum and to be sold at prices that may include a premium not greater than that permitted by law. The issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on the bonds.

Proposition No. 427

Tourism Promotion

Shall Pima County, Arizona be authorized to issue and sell general obligation bonds of the County in an aggregate principal amount not exceeding \$98,600,000 for the purpose of acquiring, developing, expanding, improving, reconstructing and equipping new and existing facilities promoting tourism in the County, including, without limitation, museums, cultural or recreational facilities, facilities for the arts and improvements at or related to the County fairgrounds and the acquisition or improvement of real and personal property or interests or rights in property for such purpose and paying all expenses properly incidental thereto and to the issuance of such bonds? The bonds to be issued in one or more series, maturing not less than one year and not more than 20 years following the date of issuance of each series, bearing interest at a rate or rates not higher than 8 percent per annum and to be sold at prices that may include a premium not greater than that permitted by law. The issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on the bonds.

Proposition No. 428

Parks and Recreational Facilities

Shall Pima County, Arizona be authorized to issue and sell general obligation bonds of the County in an aggregate principal amount not exceeding \$191,500,000 for the purpose of acquiring, developing, expanding, improving and equipping new and existing parks and recreational facilities, including, without limitation, athletic fields, senior centers, community centers and multi-use trails and trailheads and the acquisition or improvement of real and personal property or interests or rights in property for such purpose and paying all expenses properly incidental thereto and to the issuance of such bonds? The bonds to be issued in one or more series, maturing not less than one year and not more than 20 years following the date of issuance of each series, bearing interest at a rate or rates not higher than 8 percent per annum and to be sold at prices that may include a premium not greater than that permitted by law. The issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on the bonds.

Proposition No. 429

Public Health, Welfare, Safety, Neighborhoods and Housing

Shall Pima County, Arizona be authorized to issue and sell general obligation bonds of the County in an aggregate principal amount not exceeding \$105,300,000 for the purpose of acquiring, developing, expanding, improving and equipping new and existing facilities to further the health, welfare and safety of the citizens of the County, including, without limitation, hospitals, clinics, facilities for the County Sheriff's and County Medical Examiner's offices, pedestrian safety improvements, food distribution facilities, improvements and property to further neighborhood reinvestment and affordable housing and the acquisition or improvement of real and personal property or interests or rights in property for such purpose and paying all expenses properly incidental thereto and to the issuance of such bonds? The bonds to be issued in one or more series, maturing not less than one year and not more than 20 years following the date of issuance of each series, bearing interest at a rate or rates not higher than 8 percent per annum and to be sold at prices that may include a premium not greater than that

permitted by law. The issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on the bonds.

Proposition No. 430

Natural Area Conservation and Historic Preservation

Shall Pima County, Arizona be authorized to issue and sell general obligation bonds of the County in an aggregate principal amount not exceeding \$112,050,000 for the purpose of acquiring, conserving, restoring, improving and providing recreational access to natural areas and historic properties in the County, including, without limitation, open space, mountain parks, wildlife habitat, working ranches, washes and rivers to protect water quality, and historic buildings and cultural resource sites, and the acquisition or improvement of real and personal property or interests or rights in property for such purpose and paying all expenses properly incidental thereto and to the issuance of such bonds? The bonds to be issued in one or more series, maturing not less than one year and not more than 20 years following the date of issuance of each series, bearing interest at a rate or rates not higher than 8 percent per annum and to be sold at prices that may include a premium not greater than that permitted by law. The issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on the bonds.

Proposition No. 431

Flood Control and Drainage

Shall Pima County, Arizona be authorized to issue and sell general obligation bonds of the County in an aggregate principal amount not exceeding \$16,935,000 for the purpose of acquiring, developing, expanding, improving and equipping new and existing property for flood control and drainage purposes in the County, including, without limitation, bank stabilization, channels, drainage ways, dikes, levees and other flood control improvements and related river parks and the acquisition or improvement of real and personal property or interests or rights in property for such purpose and paying all expenses properly incidental thereto and to the issuance of such bonds? The bonds to be issued in one or more series, maturing not less than one year and not more than 20 years following the date of issuance of each series, bearing interest at a rate or rates not higher than 8 percent per annum and to be sold at prices that may include a premium not greater than that permitted by law. The issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on the bonds.

The polls will be open during the period from 6:00 A.M. to 7:00 P.M., inclusive, on the day of the election.

Any qualified elector may vote by early ballot in the manner provided by law. Official early balloting materials may be requested by telephone or mail from the County Recorder, 115 North Church Avenue, Tucson, Arizona; telephone 724-4330, prior to 5:00 P.M. on October __, 2015. Any elector prevented from voting at the polls as a result of an emergency occurring between 5:00 P.M. on October __, 2015 and 5:00 P.M. on November 2, 2015 should contact the County Recorder for directions as to voting.

The County hereby solicits the submission of written arguments of no more than 300 words in length for and against any or all of the propositions on the issuance of the bonds for inclusion in the informational pamphlet to be distributed to registered voters in connection with the special election, as required by law. Each argument shall contain the name of each person sponsoring it. Such arguments, identifying which proposition to which it relates, must be submitted to Pima County Election Department, 6550 South Country Club Road, Tucson AZ 85756, and must be received no earlier than 8:00 a.m. on May 18, 2015 and no later than 5:00 p.m. on June 5, 2015. A \$100 fee payment in the form of cash, check or money order payable to the Pima County Elections Department, must accompany each argument submitted to offset a portion of the printing and mailing costs associated with the informational pamphlet.

The person or persons submitting the argument(s) shall identify themselves by giving their residence or mailing address and phone number, which information will not be printed in the informational pamphlet.

If you have any questions about the foregoing, please contact the _____ of the County at (520) _____ or _____@pima.gov.

DATED _____, 2015.

PIMA COUNTY, ARIZONA
By: Robin Brigode
Clerk, Board of Supervisors