



PIMA COUNTY

PROCUREMENT

**PIMA COUNTY
PROCUREMENT
130 W. CONGRESS ST., 3rd FLOOR
TUCSON, ARIZONA 85701-1317
TELEPHONE (520) 724-8161, FAX (520) 222-1484**

January 5, 2016

IFB #200666 – Oils, Greases & Automotive Fluids

Addendum #1

Please be aware of the following revisions to the above referenced IFB.

- 1. REPLACE: EXHIBIT A – DETAILED REQUIREMENTS, Page 14 - 16 from the original bid package with the following REVISED EXHIBIT A – DETAILED REQUIREMENTS, Page 14 - 16.**
- 2. REPLACE: EXHIBIT B – PRICING SCHEDULE, Page 17 - 21 from the original bid package with the following REVISED EXHIBIT B – PRICING SCHEDULE, Page 17 - 21.**

Contractor shall use/insert the REVISED pages in the bid response or bid may be deemed non-responsive. Please refer back to your original bid document for the Offer Agreement. Pages 1-21 must be returned.

All other specifications, terms and conditions remain the same.

Maria Julia Canizales
Commodity/Contracts Officer

OFFER AGREEMENT

Solicitation #: 200666

Title: Oils, Greases, & Automotive Fluids

REVISED

EXHIBIT A – DETAILED REQUIREMENTS

A. General Specifications:

1. All products shall be approved for year round use in Pima County, Arizona for all fleet motor equipment, including automobiles, gasoline and diesel powered trucks, turbo-charged diesel engines, auxiliary engines and both on and off road maintenance equipment, under all load conditions.
2. Petroleum based products offered must be American Petroleum (API), certified and labeled as such and shall conform in quality to the accepted standards of the Society of Automotive Engineers (SAE).
3. Contractor must have current API licensure authorizing bidder to display applicable API nomenclature and logo.
4. Products labeled "Energy Conserving" and/or displaying the mark (a star) must meet current requirements of the International Lubrication Standardization and Approval Committee (ILSAC).
5. OSHA MSDS must be provided to each delivery site for all items delivered for the first time.
6. All products shall be guaranteed against any adverse effect on the original factory engine warranty.
7. Contractor must provide technical support, at no cost to the County, for proper product use, selection and any problems that may arise.
8. Contractor shall be responsible for all spillage that may occur during transit, loading or unloading operations. Cleanup must be performed in accordance with Environmental Protection Agency (EPA) and the State of Arizona guidelines and requirements. Failure to do so will initiate corrective action and charge back to the vendor of any costs incurred.

B. General Specifications – Lube Truck Requirements:

1. Pima County currently has two lube trucks that services primarily the off road equipment, but may service other equipment as necessary. A local depot is necessary for transfer of product to the lube trucks. Lube trucks normally are filled twice per week, but this can range from occasionally twice per day to once per week, depending on service work scheduled to be performed. Successful Contractor shall be responsible to stock all items to meet the lube truck requirements as listed herein.
2. **Loading of product will be performed at the Contractor's facility under good weather conditions. Good weather conditions do not require an indoor or protected shelter for loading. Loading of product under adverse weather conditions shall be indoor or under a protected shelter to protect product from contamination during transfer. Contamination could occur from, but is not limited to rain, dirt and/or blowing dust. If an indoor or protected shelter is not available Contractor shall deliver to product within two (2) hours of receiving the order (via fax or e-mail) to Fleet Services, which is located at 1291 S. Mission Road. Fleet Services shall have final determination on the type of loading based on the weather conditions.**
3. The trucks carry approximately 8 bulk products. Capacity for each product varies from 55 to 95 gallons. When trucks are filled, all containers will normally be topped off, but this is at the **Fleet Service** driver's discretion.
4. Lube trucks are stationed at 1291 S Mission Road. The local depot must be located with ten miles of 1291 S. Mission Road. Local depot must be opened for operation no later than 7:00 a.m. and close no sooner than 3:00 p.m., Monday through Friday.

C. Packaging Specifications:

1. All items must be labeled and packaged in accordance with Code of Federal Regulations Title 49, Transportation, American National Standards Institute (ANSI) MH2, Materials Handling and Z129.1, Hazardous Industrial Chemicals.
2. All containers must be labeled with the manufacturer's brand name, product description, lot number, and expiration date (if applicable).
3. Container labels must include API service category (for engine oils), API logo (for engine oils), SAE viscosity grade (for engine oils and gear lubricants), and other manufacturer data ordinarily included on packaging of like products sold to the public.
4. All drums delivered must be in satisfactory condition with minimal dents, rust free and clean. Unsatisfactory drums will be rejected upon delivery with replacement required within 24 hours of refusal at no additional cost to Pima County.
5. All drums shall be supplied as returnable containers. No container deposits may be charged.

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D. Item Specifications, Group 1 - Delivered Packaged Requirements: (See Exhibit B, Pages 17-19)

The specifications for each line item are listed below.

1. Oil, for passenger cars, vans, SUV & light truck engines: SAE 5W20; Synthetic blend; API – **SN**, **SL**; Energy Conserving; ILSAC GF-4; Daimler Chrysler MS-6395Q and MS-6395L; Ford WSS-M2C930-A; GM 6094M; GM 9986202. Package: bulk. 76 Super Synthetic Blend or approved equal.
2. Oil, for passenger cars, vans, SUV & light truck engines: SAE 5W20; Synthetic blend; API – **SN**, **SL**; Energy Conserving; ILSAC GF-4; Daimler Chrysler MS-6395Q and MS-6395L; Ford WSS-M2C930-A; GM 6094M; GM 9986202. Package: 55-gallon drum. 76 Super Synthetic Blend or approved equal.
3. Oil, for passenger cars, vans, SUV & light truck engines: SAE 5W20; Synthetic blend; API – **SN**, **SL**; Energy Conserving; ILSAC GF-4; Daimler Chrysler MS-6395Q and MS-6395L; Ford WSS-M2C930-A; GM 6094M; GM 9986202. Package: quart. 76 Super Synthetic Blend or approved equal.
4. Oil, for passenger cars, vans, SUV & light truck engines: SAE 5W30; Synthetic blend; API – **SN**, **SL**; Energy Conserving; ILSAC GF-4; Daimler Chrysler MS-6395Q and MS-6395L; Ford WSS-M2C929-A; GM 6094M; GM 9986231. Package: bulk. 76 Super Synthetic Blend or approved equal.
5. Oil, for passenger cars, vans, SUV & light truck engines: SAE 5W30; Synthetic blend; API – **SN**, **SL**; Energy Conserving; ILSAC GF-4; Daimler Chrysler MS-6395Q and MS-6395L; Ford WSS-M2C929-A; GM 6094M; GM 9986231. Package: 55-gallon drum. 76 Super Synthetic Blend or approved equal.
6. Oil, for passenger cars, vans, SUV & light truck engines: SAE 5W30; Synthetic blend; API – **SN**, **SL**; Energy Conserving; ILSAC GF-4; Daimler Chrysler MS-6395Q and MS-6395L; Ford WSS-M2C929-A; GM 6094M; GM 9986231. Package: quart. 76 Super Synthetic Blend or approved equal.
7. Oil, for all gas, diesel and turbo-charged engines: SAE 15W40; Universal fleet; API – **CJ-4** Plus, **CJ-4**, **CH-4**, **CG-4**, **CF-4**, **CF**, **SL**, **SJ**; Allison C-4; Caterpillar ECF-1A, ECF-2; Cummins CES 20078, CES 20076; Detroit Diesel 7SE270; Navistar engines; Mack EO-N Premium Plus 03, EO-M Plus, EO-M; Volvo VDS-2, VDS; Mil-L-2104E, Mil-L 46152E. Package: Bulk. 76 T5X Heavy duty Multi-grades or approved equal.
8. Oil, for all gas, diesel and turbo-charged engines: SAE 15W40; Universal fleet; API – **CJ-4** Plus, **CJ-4**, **CH-4**, **CG-4**, **CF-4**, **CF**, **SL**, **SJ**; Allison C-4; Caterpillar ECF-1A, ECF-2; Cummins CES 20078, CES 20076; Detroit Diesel 7SE270; Navistar engines; Mack EO-N Premium Plus 03, EO-M Plus, EO-M; Volvo VDS-2, VDS; Mil-L-2104E, Mil-L 46152E. Package: 55-gallon drum. 76 T5X Heavy duty Multi-grades or approved equal.
9. Oil, for all gas, diesel and turbo-charged engines: SAE 15W40; Universal fleet; API – **CJ-4** Plus, **CJ-4**, **CH-4**, **CG-4**, **CF-4**, **CF**, **SL**, **SJ**; Allison C-4; Caterpillar ECF-1A, ECF-2; Cummins CES 20078, CES 20076; Detroit Diesel 7SE270; Navistar engines; Mack EO-N Premium Plus 03, EO-M Plus, EO-M; Volvo VDS-2, VDS; Mil-L-2104E, Mil-L 46152E. Package: quart. 76 T5X Heavy duty Multi-grades or approved equal.
10. Oil, hydraulic: Anti-wear, Anti-rust and Anti-foam, For use in systems which have combination vane and axial piston, high pressure and high output; grade 68; must meet Denison HF-2, Vickers M-2950-S, I-286-S. Package: 55-gallon drum, Megaflo AW 68 or approved equal.
11. Fluid, transmission, for use in passenger car and truck automatic transmissions: Dexron II, III-H; Mercon; C-4; TO-2; Vickers M-2950-S. Package: 55-gallon drum. 76 Super ATF or approved equal.
12. Fluid, transmission, for use in passenger car and truck automatic transmissions: Dexron II, III-H; Mercon; C-4; TO-2; Vickers M-2950-S. Package: quart. 76 Super ATF or approved equal.
13. Fluid, synthetic transmission, for use in passenger car and truck automatic transmissions: Dexron-VI, must meet GM Dexron –VI; Denison HF-0; Vickers M-2950-S, I-286-S. Package: bulk. Phillips/Conoco/76 ATF or approved equal.
14. Fluid, synthetic transmission, for use in passenger car and truck automatic transmissions: Dexron-VI, must meet GM Dexron –VI; Denison HF-0; Vickers M-2950-S, I-286-S. Package: 55-gallon drum. Phillips/Conoco/76 ATF or approved equal.
15. Fluid, synthetic transmission, for use in passenger car and truck automatic transmissions: Dexron-VI, must meet GM Dexron –VI; Denison HF-0; Vickers M-2950-S, I-286-S. Package: quart. Phillips/Conoco/76 ATF or approved equal.

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D. Item Specifications, Group 1 - Delivered Packaged Requirements: (See Exhibit B, Pages 17-19)

16. Fluid, transmission: synthetic blend; Chrysler ATF+3, ATF+4; Mercon V; Mercon; GM Dexron III-H; C-4; TO-2; HF-0; Vickers M-2950-S and I-286-S. Package: 55-gallon drum. 76 Super ATF or approved equal.
17. Fluid, transmission, for severe duty and extended drain intervals: Allison Spec TES-295 (AN-011001); Dexron-III (G34010); Allison C4-27403598. Package: 55-gallon drum. Castrol Transynd or approved equal.
18. Gear Lube, synthetic: SAE 75W90; EP; Universal; API Service GL-5, MT-1; Mil-L-2105E. Package: 400 pounds 76 Triton Syn Lube EP gear lube or approved equal.
19. Gear Lube, Extra Duty: For use in enclosed industrial gear sets operating under heavy loads. ANSI/AGMA 9005-E02; Cincinnati Machine P-63 (2 EP), P-76 (3 EP), P-77 (4 EP), P-74 (5 EP), P-59 (6 EP), P-35 (7 EP), P-78 (8A EP). Package: 400 pounds 76 Extra Duty Gear Lube NL5EP or approved equal.
20. Grease: Molybdenum; #2 bearing/chassis; Universal; rust inhibited; water resistant; minimum 3% molybdenum of disulfide; drop point minimum 350 degrees Fahrenheit recommended for extended intervals; category MPMG grease; NLGI GC-LB requirements for wheel bearings and chassis lubrication. Package: 120 pounds. 76 Mega-plex XD3 #2 or approved equal.
21. Grease, #2 chassis, for use in moderate operating temperatures in the 200-300 degree Fahrenheit: NLGI Grade 2. Package: 400 pounds. 76 Unoba EP2 or approved equal.

E. Item Specifications, Group 2 - Lube Trucks Requirements: (See Exhibit B, Pages 20-21)

1. Oil, low ash diesel engine, for use in hydraulic systems and hydrostatic transmissions in Caterpillar and other off-highway equipment: API – CF; SAE 10W. 76 T5X Heavy duty Mono-grade or approved equal. (Used for hydraulic systems only). Package: bulk
2. Oil, for all gas, diesel and turbo-charged engines: SAE 15W40; Universal fleet; API – CJ-4 Plus, CJ-4, CH-4, CG-4, CF-4, CF, SL, SJ; Allison C-4; Caterpillar ECF-1, TO-2; Cummins CES 20078; Detroit Diesel 7SE270; Navistar engines; Mack EO-N Premium Plus, EO-M Plus, EO-M; Volvo VDS-2, VDS; Mil-L-2104E, Mil-L 46152E. 76 T5X Heavy duty Multi-grades or approved equal. Package: bulk.
3. Oil, hydraulic: Anti-wear, Anti-rust and Anti-foam, For use in systems which have combination vane and axial piston, high pressure and high output; grade 68; must meet Denison HF-2, Vickers M-2950-S, I-286-S. Megaflow AW 68 or approved equal. Package: bulk
4. Fluid, hydraulic/tractor, for use in transmissions, final drive, wet brakes and hydraulic systems; TO-2; MS-1210, J21A; J20-C; J14-C; FNHA-2-C-201; M2C134-D. 76 Hydraulic/Tractor Fluid or approved equal. Package: bulk
5. Fluid, H/T 4, 30W, for use in Allison Powershift Transmissions: TO-4; TO-2; C-4; Vickers M-2950-S. 76 H/T 4 Fluid or approved equal. Package: bulk.
6. Fluid, transmission, for use in passenger car and truck automatic transmissions: Dexron II, III-H; Mercon; C-4; TO-2; Vickers M-2950-S. 76 Super ATF or approved equal. Package: bulk
7. Gear Lube, synthetic: SAE 75W90; EP; Universal; API Service GL-5, MT-1; Mil-L-2105E. 76 Triton Syn Lube EP gear lube or approved equal. Package: bulk.
8. Anti-Freeze/Coolant: prediluted 50/50 w/ deionized water; Universal low silicate coolant designed for use in both heavy-duty diesel and automotive engines; Freezing protection with 50% solution protects to -34 degrees F; Meets ASTM D 4656 for pre-blend automotive service; meets ASTM D 5345 for pre-blend heavy duty diesel service. Package: bulk. Texaco Anti-Freeze/Coolant Prediluted 50/50 or approved equal.
9. Grease: Molybdenum; #2 bearing/chassis; Universal; rust inhibited; water resistant; minimum 3% molybdenum of disulfide; drop point minimum 350 degrees Fahrenheit recommended for extended intervals; category MPMG grease; NLGI GC-LB requirements for wheel bearings and chassis lubrication. Package: 120 pounds. 76 Megaplex XD3 #2 or approved equal.

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EXHIBIT B – PRICING SCHEDULE

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All items in Exhibit B (Group 1 and Group 2) must be bid for response to be deemed responsive and evaluated. Failure to not bid all items may be cause for rejection as non-responsive. Quantities below may not reflect the actual annual amount of items that will be required during the duration of this contract. **Do not include sales tax in any pricing. Manufacturer, product name, product code and vendor part number must be stated in the space provided if Contractor uses any of this information for ordering or invoicing purposes.**

GROUP 1: DELIVERED PACKAGED REQUIREMENTS					
Item #	Description	Est. Annual Qty.	UOM	Unit Price	Extended Price
1	Oil, 5W20, bulk	3500	Gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No _____				
2	Oil, 5W20, 55 gallon Drum	8	drum	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No _____				
3	Oil, 5W20, Quart	240	ea.	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part . _____				
4	Oil, 5W30, bulk	3500	Gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
5	Oil, 5W30, 55 gallon Drum	8	drum	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
6	Oil, 5W30, Quart	240	ea.	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
7	Oil, 15W40, Bulk	2500	gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				

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GROUP 1: DELIVERED PACKAGED REQUIREMENTS - continued

Item #	Description	Est. Annual Qty.	UOM	Unit Price	Extended Price
8	Oil, 15W40, 55 gallon Drum	8	drum	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
9	Oil, 15W40, Quart	240	ea.	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
10	Oil, Hydraulic, AW 68, 55 gallon Drum	8	drum	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
11	Fluid, Transmission, 55 gallon. Drum	4	drum	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
12	Fluid, Transmission, Quart	100	ea.	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
13	Fluid, Transmission, synthetic, bulk	3500	gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
14	Fluid, Transmission, synthetic, 55 gallon drum	3	drum	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
15	Fluid, Transmission; synthetic blend; Quart	120	ea.	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				

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GROUP 1: DELIVERED PACKAGED REQUIREMENTS - continued					
Item #	Description	Est. Annual Qty.	UOM	Unit Price	Extended Price
16	Fluid, Transmission; synthetic blend; 55 gallon drum	6	drum	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
17	Fluid, Transmission; severe duty; 55-gallon Drum	2	drum	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
18	Gear Lube, synthetic, EP 75W90, 55 gallon. Drum	3200	pounds	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
	Drum Weight: _____				
19	Gear Lube, Extra Duty, NL5EP, 55 gallon. Drum	4000	pounds	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part _____				
	Drum Weight: _____				
20	Grease, Moly, #2 bearing/chassis, 30 gallon; Drum	1200	pounds	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part _____				
	Drum Weight: _____				
21	Grease, Moly, #2 bearing/chassis, 55 gallon Drum	4000	pounds	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part _____				
	Drum Weight: _____				
				Sub-Total Group 1:	\$

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GROUP 2: LUBE TRUCK REQUIREMENTS

Item #	Description	Est. Annual Qty.	UOM	Unit Price	Extended Price
1	Oil, Single Grade, 10W, Bulk	250	gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
2	Oil, Multi Vis., 15W40, Bulk	250	gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
3	Oil, Hydraulic, AW 68, Bulk	200	gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
4	Fluid, Hydraulic/Tractor, Bulk	200	gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
5	Fluid, H/T-4, 30W, Bulk	250	gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
6	Fluid, Transmission, Bulk	150	gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
7	Gear Lube, 75W90, Bulk	3000	pounds	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				

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GROUP 2: LUBE TRUCK REQUIREMENTS Continued

Item #	Description	Est. Annual Qty.	UOM	Unit Price	Extended Price
8	Anti-Freeze Coolant, prediluted, 50/50 w/deionized water, bulk	100	gallon	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
9	Grease, Moly, #2, bearing/chassis, 30 gallon; Drum	960	pounds	\$	\$
	Manufacturer: _____				
	Product Name: _____				
	Product Code: _____				
	Vendor Part No. _____				
	Drum Weight: _____				
				Group 2 Sub-Total:	\$
	Add Group 1 & 2		TOTAL: (add sub-totals)		\$

Bidder has a local/toll free phone and fax number for customer service and receiving orders? Yes ___ No ___

Please list: Local Phone #: _____ Fax #: _____

Name of Representative for Pima County Account: _____

Bidder has a local representative that has access to email: Yes ___ No ___

If yes, please state email address: _____

Please list your company's main location and local location:

(Main)
Location: _____

(Local)
Location: _____

Please indicate if your local location has Indoor and/or protected shelter: Yes _____ No _____

All prices in Exhibit B shall be priced FOB destination/unloaded. Any items ordered not specifically listed here and not priced above that may be provided within the defined scope of this agreement the seller shall submit Master Price List (MPL) documents, CD, website information, etc., identifying all other items offered pursuant to this agreement. The resulting prices for these additional items shall be of similar discount off list prices as given for those items specifically defined above. Item unit prices above shall govern in case of conflict with MPL. Attach additional sheet(s) if needed to comply with all brands/products available to Pima County as defined by the scope.

List MPL Document by Title, MPL Media & Filenames or MPL Internet Address and Title(s)	Qty of Pages	Dated	Percentage Discount (Unit Price x Discount % = Discounted Unit Price)