MEMORANDUM

Date: September 16, 2015

To: The Honorable Chair and Members
    Pima County Board of Supervisors

From: C.H. Huckelberry
      County Administrator

Re: Voter Information Pamphlet

On September 15, 2015, the Board of Supervisors approved the Bond Implementation Plan Ordinance for the 2015 bond election. After the Board meeting, we received copies of the voter information pamphlet that will be mailed to approximately 300,000 households containing a registered voter prior to September 26. The voter information pamphlet is statutorily required and includes a combination of statutorily required content and additional content. The majority of the pages are dedicated to arguments submitted for and against the propositions.

The financial data included is consistent with what is included in the bond implementation plan. Page 9 includes the required statements about the estimated tax impacts of debt service for the bonds for three classes of properties valued by the Pima County Assessor at specific values required by statute. In addition, it includes the estimated impact and estimated increase on the median valued owner-occupied residence. At the Board meeting, I stated that we used the average valued owner-occupied residence, as that was what I reviewed in earlier drafts. The final draft, however, was edited to be consistent with the Bond Implementation Plan Ordinance, which includes the median.

Pages 9 and 10 include the mathematical formulas for calculating the tax impact and increase. These formulas should be helpful if the Board would like to accurately calculate tax impacts.

It should also be noted that in the public materials produced as part of the educational effort, the property tax increase is disclosed for the following limited value primary residence amounts: $50,000, $120,693 (median), $152,511 (average), $200,000 and $250,000.

CHH/mjk
Attachments

c: Jan Lesher, Deputy County Administrator for Community and Health Services
   Tom Burke, Deputy County Administrator for Administration
   John Bernal, Deputy County Administrator for Public Works
   Brad Nelson, Elections Director
   Nicole Pyffe, Executive Assistant to the County Administrator
   Diana Durazo, Special Staff Assistant to the County Administrator
PROPERTY TAX INCREASE IF ALL 7 PROPOSITIONS PASS

Distribution of FY 2015/16 Taxable Limited Values for the 225,907 Primary Residences in Pima County

$152,511 Average Limited Value Primary Residence
Average Annual Tax Increase: $17.54
36% of Primary Residences with greater value

$120,693 Median Limited Value Primary Residence
Median Annual Tax Increase: $13.88
50% of Primary Residences with greater value

$50,000 Limited Value Primary Residence
Annual Tax Increase: $5.75
93% of Primary Residences with greater value

$200,000 Limited Value Primary Residence
Annual Tax Increase: $23.00
22% of Primary Residences with greater value

$250,000 Limited Value Primary Residence
Annual Tax Increase: $28.75
13% of Primary Residences with greater value