



INSTRUCTIONS FOR UPDATED PERSONNEL ACTION FORM (PAF)

This form should **not** be used for:

1. **Leave Cases** - Leave Administration is handled by Pima County HR. The process for opening a Leave Case is outlined in [Administrative Procedure 23-38](#).

Please complete and submit the [Leave Administration Form](#).

2. **SOPs** - Pima County Human Resources will not track Special Observation Periods.

Using the form:

3. **Personal Information** - this section needs to be filled out on every form and these are “required fields”;

Effective Date - This field requires you to put in the date as MM/DD/YYYY.

4. **Action Reasons** – “Layoffs” must be initiated through HR-Employment Rights and include a copy of a “Layoff Plan” pursuant to Merit System Rule 11.4.

5. **Position** -

Department - please remember we are no longer using **Hi-Orgs**. Use the EV5 department codes.

Program PPC – GL String - please contact Budget for the GL string you need;
Supervisor or “Reports to” Changes

For any change to the reporting structure, you will need to fill in the name, EIN, PCN and location of the supervisor. This may include: termination, retirement, or promotion. Without this information, HR will insert the name of the Department Director or Elected Official;

Location - Fill in the blank with the employee’s location picked from the Location List (an updated Location List may be found in the “Forms” section on the HR Website).

6. **Person Type** - We need to know if the employee is exempt or non-exempt. Please include the type of time entry used by the employee, e.g., time clock, time stamp or mobile phone;

7. **Compensation** -

The Compensation Rate box needs to be filled in;

The Pay Rule is a drop down;

Special Assignment Pay (“SAP”) is covered in Personnel Policy 8-102 (H):

“Additional compensation may be authorized by the Board of Supervisors for certain employees who perform hazardous duty (duty which imperils or endangers an employee), or other duty under special circumstances. The Appointing Authority shall annually submit a request to the County Administrator with justification for the special assignment pay no later than July 1.” (Emphasis added)

Check “yes” or “no” to indicate whether the employee is receiving partial Special Assignment Pay and, if yes is selected, fill in the amount of the partial SAP;
The “Type of Additional Pay” box is a drop down with the different types of additional pay allowed in Pima County.

8. **Other Information** -

This box tracks probations, retirements and terminations. The “Retirement Plan” box is a drop down with all of the retirement plan options available to Pima County employees.

Comments - Comments should be relevant to and explain the information on the form. Please do not use this section for personal comments.

9. **Documentation Attached to the Form** - Scan any supporting documentation (e.g., the signed and notarized Loyalty Oath) and send to HR Records. Please note: the original signed A-4 form must be sent to Finance-Payroll directly.

10. **Signatures and Approvals** - Please print the form and then collect the necessary signatures. Some actions will require the approval of the County Administrator. Once all of the required information is filled in and the signatures have been collected, please scan and email the completed form to HR.Records@pima.gov.