



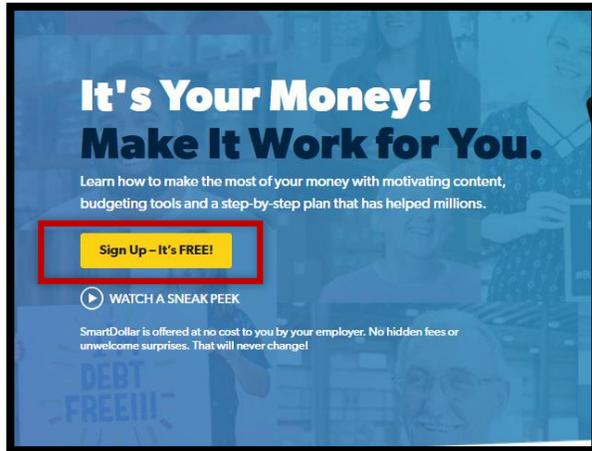
## Enrollment Instructions

### Web Enrollment

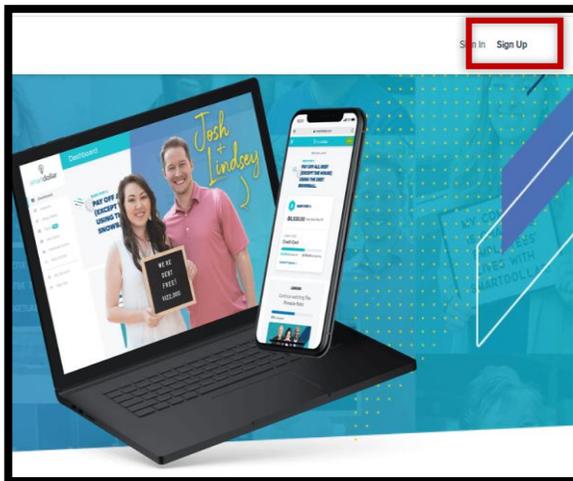
- OR -

### Text Enrollment

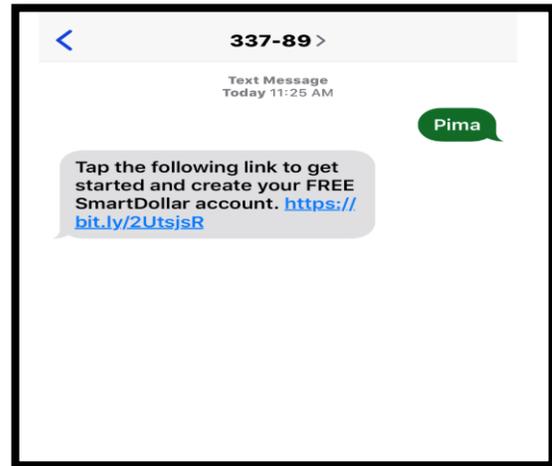
Visit the SmartDollar website at:  
[smartdollar.com/enroll/pima8820](https://smartdollar.com/enroll/pima8820)



Navigate to the yellow “Sign-Up-It’s Free” button in the middle of the landing page. Or you may go to the upper right hand corner and choose “Sign Up”.



Text ‘Pima’ to 33789 and follow the link received in the text reply received from SmartDollar.



Then, follow the Web Enrollment instructions.



You should now be on the “**Create My Account**” screen where you will complete each field. Enter a 10 Digit Pima County EIN – leading zeroes and your 4, 5 or 6 digit EIN. For example: If your EIN is 123456 you will need to enter the EIN as 0000123456.

**Create My Account**  
STEP 1 OF 3

It's time to take control of your money.  
Start here.

FIRST NAME

LAST NAME

10 DIGIT PIMA COUNTY EIN (INCLUDE LEADING ZEROS)

EMAIL

PASSWORD  
 SHOW

**Create Account**

Already have an account? [Sign in here](#)

By clicking "Create Account" you agree to our terms of service.  
[Terms of Service](#) [Privacy Policy](#)

Your password must have 8+ characters, capital letter, special character and a number

**PASSWORD**  
 SHOW

⚠ Your password must have:

- 8+ characters
- Capital Letter
- Special Character
- Number

**Create Account**

Already have an account? [Sign in here](#)

By clicking "Create Account" you agree to our terms of service.  
[Terms of Service](#) [Privacy Policy](#)

Once you have completed the verification process, you are now able to access your account by logging in and clicking the “**OK, Let’s Go**” button. You will then be prompted to complete the assessment.

**Welcome,** Employee Name

Everyone's situation is a little different, so let's find out a little bit about you so we can personalize your experience.

**OK, Let's Go**



Once you have completed the assessment, you will then receive a **“Financial Wellness Score.”** This score will allow you to determine which lessons to assist you with the maximum opportunities the plan will have available for you. Click the **“Get Started”** button to begin the lessons.

Your Financial Wellness Score is:

49.0 / 100

You've got some ground to cover, but that's okay! Keep your gazelle intensity, and you'll see real results!

So let's get started! The first lesson is going to give you a flyover of the entire plan.

[Get Started](#)

Once you have completed the lesson(s), your Dashboard will appear.

SmartDollar - Dashboard

smartdollar.com/app/dashboard

smartdollar

Dashboard

Lessons

Baby Steps

Tools

Ask Dave

Wellness Score

Help Center

My Account

Sign Out

THE 7 BABY STEPS  
**TRACK YOUR PROGRESS THROUGH THE 7 BABY STEPS.**

BABY STEP NOT CHOSEN

\$0.00 saved \$0.00 remaining

Select Your Baby Step >

LESSONS

Start watching The Baby Steps

0% complete

MARCH BUDGET

Create or update your budget in EveryDollar.

Update Your Budget >

RECOMMENDED FOR YOU

ASK DAVE  
**Dave Explains The Types Of Bankruptcy**  
Michelle wants to know the difference between the chapters of bankruptcy. Dave breaks it down in detail.

ASK DAVE  
**Lauren Paid Off \$55,000 in Five Years Making \$44,000!**  
Lauren is debt-free! She paid off \$55,000 in about five years. Lauren's husband passed away in 2011 due to leukemia, and his goal was to do this debt free scream together.

ASK DAVE  
**Mike and Jeannette Are Debt-Free!**  
Mike and Jeannette are debt-free! They're in Nashville to celebrate after paying off \$177,000 in four years.