

## **Tucson/Pima County Voluntary Net Zero Energy Building Code**

### **Draft for Stakeholder Review**

Pima County Development Services with the City of Tucson Office of Conservation and Sustainable Development is developing a voluntary code that will provide guidance for the construction and renovation of Net-Zero Energy buildings. A net-zero energy building produces through photo-voltaic (PV) panels and solar hot water systems as much energy as it uses from the grid on an annual basis. It is anticipated that this voluntary code will be adopted by amendment to the building codes as part of the 2012 code adoption cycle.

This voluntary code will provide a prescriptive path and a performance path for designing net-zero energy buildings and net-zero energy remodels with the Tucson /Pima County climate. The prescriptive path is comprised of a series of high performance energy savings measures that each building must incorporate. The performance path is based on the use of energy modeling tools that are either free, or readily available. A net-zero energy building is a high performance building. Project teams are encouraged to use the performance path in the design. The prescriptive path is conservative in employing the highest energy saving measures to ensure that all buildings that follow the prescriptive path can achieve net-zero.

Four important concepts in this standard are:

- 1) The development of a primary metric called Energy Use Intensity (EUI) to measure the predicted and actual energy use. This is analogous to miles per gallon for a car.
- 2) Net-zero potential is defined by the ability of the building to generate on-site energy with the energy producing area limited to the building roof (and covered parking in commercial buildings).
- 3) The embedded energy to deliver water to the building must be offset by on-site energy production to achieve net zero status.
- 4) The net-zero certification will be issued after one year of performance demonstrates net-zero achievement. Meeting the requirements in either the prescriptive path or performance path shall be deemed to be in compliance with the requirement of the IECC without regard to the issuance of the net-zero certificate.

Please submit any comments to:

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## Tucson/Pima County Standard for Net Zero Buildings

The purpose of this standard is to provide both prescriptive and performance paths for designing net-zero energy buildings and net-zero energy remodels within the Tucson/Pima County climate. The prescriptive path is comprised of a series of high performance energy efficiency improvements that each building must incorporate. The performance path is based on the use of energy modeling tools that are either free, or readily available. A net-zero energy building is a high performance building. Project teams are encouraged to use the performance path in the design of the building. The prescriptive path is conservative in employing the highest energy efficiency improvements thus ensuring that net-zero can be achieved.

Four important concepts in this standard are:

- 1) The development of a primary metric called Energy Use Intensity (EUI) to measure the predicted and actual energy use. This is analogous to miles per gallon for a car.
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This voluntary standard amends the 2012 International Energy Conservation Code as follows:

Add new section 406 to read:

### Section 406 Residential Net-Zero Energy Building Alternative

**406.1. Scope.** This section establishes criteria for compliance using the net-zero energy building alternative. minimum requirements in other sections of this code shall be met. Each building shall be designed per Section 406.4, 406.5 or 406.6.

Exception: buildings located at 4,000 feet elevation and above.

**Note:** Net-zero energy buildings are high performance buildings. It is recommended that building teams use the simulated performance path (section 406.5). The prescriptive path (section 406.4) provides an alternative path with a conservative (low) estimate of the *energy budget factor* and a conservative estimate (high) of the *energy use intensity factor*.

### 406.2. Definitions. See Chapter 2 for additional definitions

**Building Axis.** Building axis is a line drawn through the plan view at the approximate centroid of the plan and parallel to the longest axis of exterior walls. [**\*\*Sketch 1**]

**Energy Budget.** Annual useful energy production of on-site renewable energy producing equipment including photo-voltaic panels and solar thermal panels. The prescriptive path is based on the following values:

- Photo-voltaic panels at 14% efficiency = 22 kWh/sf of panel/yr \* 3.412 = 75 kBtu/sf of panel/yr
- Solar thermal hot water = 75 kWh/sf of panel/yr \* 3.412 = 256 kBtu/sf of panel/yr

**Energy Budget Factor.** The estimated *energy budget* per square foot of *conditioned floor area*.

**Energy Use Intensity.** Total building site energy use divided by the building's gross floor area. The units of building energy use intensity are typically kBtu/SF/yr<sup>1</sup>. Total building site energy use includes all energy using systems in the building, including appliances and plug loads, consisting of, but not limited to: computers, lamps, microwaves, office equipment, radios, stereos, TVs, etc., and the embedded energy of water used in the building and exterior to the building for landscaping as measured at the building site without regard to the energy required at the site of energy generation required to compensate for systemic losses.

**Energy Use Intensity Factor.** The estimated *energy use intensity* per square foot of conditioned floor area.

**Embedded energy in water.** The average amount of energy required for pumping and processing to deliver water to the building site. The embedded energy in water value for the purposes of this section is determined as follows:

The *embedded energy in water* shall be as follows:

- 4,800 kWh of electricity to deliver 1 acre foot of water
- $4800 \text{ kwh/AF} \div 325,851 \text{ gallons/AF} = .01473 \text{ kwh/gal}$
- $0.01473 \text{ kwh/gal} * 3.412 = 0.0503 \text{ kBtu/gal}$

Residential Group R-2, R-3, and R-4 the *embedded energy in water* shall be as follows

- $0.0503 \text{ kBtu/gal} * 42 \text{ gal/sf/yr} = 2.1 \text{ kBtu/sf/yr}$

Business Group B the *embedded energy in water* shall be as follows:

- $0.0503 \text{ kBtu/gal} * 26 \text{ gal/sf/yr} = 1.3 \text{ kBtu/sf/yr}$

Mercantile Group M the *embedded energy in water* shall be as follows:

- $0.0503 \text{ kBtu/gal} * 61 \text{ gal/sf/yr} = 3.1 \text{ kBtu/sf/yr}$

All other uses the *embedded energy in water* shall be as follows:

- $0.0503 \text{ kBtu/gal} * 61 \text{ gal/sf/yr} = 3.1 \text{ kBtu/sf/yr}$

Exception: An alternate factor for the *embedded energy in water* may be presented to the building official based on an alternative Water Use Intensity Factor.

**Exterior Corner.** A portion of exterior building wall where two wall planes meet and the angle described by the walls on the interior side of the wall is <135 degrees, or where multiple walls and angles within ten linear feet of wall describe an interior angle of <135 degrees.

**kBtu/sf.** A measure of energy use per square foot of *conditioned floor area*. kBtu equals one-thousand British Thermal Units. All units of energy shall be expressed in kBtu unless otherwise noted.

**Net-Zero Energy Building.** For the purposes of this section, net-zero energy building is a building that produces at least as much energy as it uses in a year, including the *embedded energy in water*, when accounted for at the site<sup>2</sup>.

$$\text{Total on site renewable energy production (kBtu/yr)} - [\text{Total building site energy use (kBtu/yr)} + (\text{Embedded energy in water} * \text{conditioned floor area})] \geq 0$$

**Water Use Intensity Factor.** The estimated annual water use both interior and exterior in gallons per square foot of conditioned floor area per year.

Water use intensity factors are as follows:

- Residential Group R-2, R-3, and R-4 = 42 gal/sf/yr

<sup>1</sup> ASTM E2797-11 Building Energy Performance

<sup>2</sup> Zero Energy Buildings: A Critical Look at the Definition, Torcellini, NREL; p 7  
<http://www.nrel.gov/docs/fy06osti/39833.pdf>

- Business Group B = 26 gal/sf/yr
- Mercantile Group M = 61 gal/sf/yr
- All other uses = 61 gal/sf/yr

Exception: An alternate *water use intensity factor* for occupancy groups not specifically listed may be presented to the building official based on calculations or historical data on similar uses.

**Window Floor Area Ratio (WFA).** The total area of skylights, roof windows, vertical windows, glazed doors, glazed block and the glazed areas of combination opaque/glazed doors area divided by the above-grade *conditioned floor area*.

**406.3. Energy Budget Development.** Each building shall have an *energy budget factor* based on the following criteria:

406.3.1.1. Orientation. The alignment of the longest *building axis* with respect to geographical compass points shall be classified as one of the following:

1. E-W is any long *building axis* that is within plus or minus 15 degrees of true east-west. **[\*\*Sketch 2]**
2. N-S is any long *building axis* that is within plus or minus 15 degrees of true north-south. **[\*\*Sketch 2]**
3. Off Axis is any orientation that is not E-W or N-S.



406.3.1.2. Type of Roof. Each roof type shall be classified as one of the following:

1. Flat Perimeter Parapets only. A roof that is  $\leq 2:12$  pitch with a parapet only at the exterior walls
2. Flat Perimeter and Interior Parapets. A roof that is  $\leq 2:12$  pitch with a parapet at the exterior walls and vertical changes of level  $<$  six inches and/or additional parapets inside the exterior wall parapets
3. Low Pitch  $\leq 2:12$ . A roof that is  $\leq 2:12$  pitch without parapets
4. High Pitch  $> 2:12$

406.3.1.3. Shape: The building plan floor plan shape shall be categorized as one of the following:

1. Rectangle: The floor plan long *building axis* is  $> 1.3$  times the length of the short *building axis* and no more than eight *exterior corners*. **[\*\*Sketch 3]**
2. Square: The floor plan long *building axis* is  $\leq 1.3$  times the length of the short *building axis* of the home and no more than eight *exterior corners*. **[\*\*Sketch 3]**
3. Irregular: Floor plans that are not a Rectangle or a Square.

406.3.1.4. Number of stories

1. One story use tables in section 406.3.1.5.
2. Two stories use tables in section 406.3.1.5 to determine the *energy budget factor* and divide by two
3. Three stories or more use section 406.5

406.3.1.5. Each building shall have an *energy budget factor* which shall be the lower of 1) 29 kbtu/sf/yr, or 2) the value from tables 406.3.1.5 (1) or (2). Based on the *energy budget factor*, buildings shall comply as follows:

1. If the *energy use intensity factor* per table 406.4.1 (1) is less than or equal to the energy budget factor, use Section 406.4 or 406.5

2. All other *energy use intensity factors*, Section 406.5

The energy residential budget calculator at [[insert hyper link http://www.pimaxpress.com/Documents/Green/Net-Zero-code-Energy-budget-calculator.xls](http://www.pimaxpress.com/Documents/Green/Net-Zero-code-Energy-budget-calculator.xls)] may be used to calculate the *energy budget factor* and *energy use intensity factor*.

Table 406.3.1.5(1) One Story Residential *Energy Budget Factor* kBtu/sf/yr – Rectangle or Square

Orientation	Type of Roof			
	Flat-Perimeter Parapets Only	Flat- Perimeter and Interior Parapets	Pitch ≤ 2:12	Pitch > 2:12
E-W	37.5 <sup>1</sup> (50%)	22.5 (30%)	67.6 (90%)	33.8 (45%)
N-S	33.8 (45%)	22.5 (30%)	67.6 (90%)	33.0 (44%)
Off Axis	30 (40%)	18.8 (25%)	67.6 (90%)	Use Section 406.5

1) The first number is kBtu/sf/yr. (Number in parenthesis is the percentage of roof to be covered with photovoltaic and/or solar thermal panels used to model the energy budget).

Table 406.3.1.5 (2) One Story Residential *Energy Budget Factor* kBtu/sf/yr – Irregular

Orientation	Type of Roof			
	Flat-Perimeter Parapets Only	Flat- Perimeter and Interior Parapets	Pitch ≤ 2:12	Pitch > 2:12
E-W	28.1 (38%)	16.9 (23%)	50.7 ((68%)	25.3 (34%)
N-S	25.3 ((34%)	16.9 (23%)	50.7 (68%)	24.8 (33%)
Off Axis	22.5 (30%)	14.1 (19%)	50.7 (68%)	Use Section 406.5

406.3.1.6. Each building shall have solar photovoltaic panels installed on the roof of the building that shall produce on an annual basis sufficient electrical energy to meet the energy budget factor.

#### 406.4. Prescriptive Path Compliance

**406.4.1. Energy Use Intensity Factor Development.** Each Building using section 406.4 shall have an *energy use intensity factor* based on table 406.4.1 (1).

Table 406.4.1 (1) Energy Use Intensity (EUI) Factor – kBtu/sf/yr

Construction Type <sup>1</sup>	Orientation	Energy Use Intensity	Energy Use Intensity with Bonus Measure
Frame	E-W	28.76	28.49
	N-S	28.68	28.55
	Off Axis	28.63	28.63
Mass	E-W	29.10 <sup>2</sup>	28.27
	N-S	29.42 <sup>2</sup>	29.42 <sup>2</sup>
	Off Axis	29.49 <sup>2</sup>	29.05 <sup>2</sup>
Insulated Mass	E-W	26.48	25.61
	N-S	26.67	26.51
	Off Axis	26.65	26.21

1) See section 406.4.2.1 for definitions of construction type

2) Must use section 406.5, unless EUI is adjusted per 406.4.1.1

406.4.1.1. The *energy use intensity* factor per Table 406.4.1 (1) may be adjusted as follows:

1. Evaporative Cooler: For mass and insulated mass construction, if cooling is provided only by evaporative cooler, the initial *energy use intensity factor* above may be decreased by 2.50 kBtu/sf/yr.

Note this factor is based on the sum of: 2.75 kBtu/sf/yr cooling energy reduction plus a 0.24 kBtu/sf/yr *embedded energy in water* increase<sup>3</sup>.

2. Passive Solar. For mass and insulated mass construction, in addition to the requirements of section 406.4.2, if all of the following passive solar elements are included, the initial *energy use intensity factor* may be decreased by 1.0 kBtu/sf/yr.

- a. Orientation per 406.3.1.1 is E-W

- b. Vertical Fenestration. Allowable vertical fenestration as a percent of *conditioned floor area*:

- South: Minimum 5% and Maximum 7%
- North  $\leq$  8%
- East plus West Orientation  $\leq$  2%
- Skylights.  $\leq$  1%

- c. Incorporate the design principles of the Arizona Solar Center “[Passive Solar Heating & Cooling Manual](#)”.

**406.4.2. Requirements by building orientation and construction.** Each building shall be classified according to its orientation per section 406.3.1.1 and construction as defined below.

406.4.2.1. Construction type: buildings are classified based on the exterior wall system as:

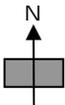
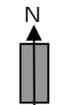
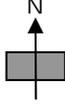
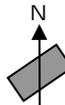
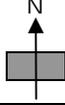
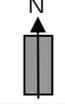
1. Frame: More than 10% of the exterior wall structure is wood or metal stud construction.
2. Mass: 90% or more of the exterior wall area is mass wall meeting the requirements of table 406.4.3 (1) #18.
3. Insulated Mass: 90% or more of the exterior wall area is mass wall meeting the requirements of table 406.4.3 (1) #18 and the exterior surface of the exterior wall is insulated per table 406.4.3 (1) #4.2.

406.4.2.2. Building Strategy Requirements: Based on the building orientation and construction type the building shall comply with the building strategy requirements in table 406.4.2.2 (1). The building strategy requirements required by table 406.4.2.2 (1) are listed in section 406.4.3. If the energy use intensity with bonus measure is being used, then the bonus strategy requirements shall be used in addition to the building strategy requirements.

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<sup>3</sup> See the report [Energy versus Water, Evaporative Coolers as part of a Net-Zero Home](#) for more information.

Table 406.4.2.2 (1) Building Strategy Requirements

Construction Type	Orientation	Building Strategy Requirements	Bonus Strategy
Frame	E-W 	Design: 1.1, 2.1, 2.2.1 Building: 3, 4.1, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 21 Operation: 11, 13, 14, 15, 25	10
	N-S 	Design: 1.2, 2.1, 2.2.2 Building: 3, 4.1, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 21 Operation: 11, 13, 14, 15, 25	10
	Off Axis 	Design: 1.3, 2.1, 2.2.3 Building: 3, 4.1, 5, 6, 7, 8.5, 8.6, 9, 16, 21 Operation: 11, 13, 14, 15, 25	10
Mass	E-W 	Design: 1.1, 2.1, 2.2.1 Building: 3, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 17, 18, 20, 21 Operation: 11, 13, 14, 15, 19, 25	10
	N-S 	Design: 1.2, 2.1, 2.2.2 Building: 3, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 17, 18, 20, 21 Operation: 11, 13, 14, 15, 19, 25	10
	Off Axis 	Design: 1.3, 2.1, 2.2.3 Building: 3, 5, 6, 7, 8.5, 8.6, 9, 16, 17, 18, 20, 21 Operation: 11, 13, 14, 15, 19, 25	10
Insulated Mass	E-W 	Design: 1.1, 2.1, 2.2.1 Building: 3, 4.2, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 17, 18, 20, 21 Operation: 11, 13, 14, 15, 19, 25	10
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**406.4.3. Building Strategies.** The following building strategies shall be incorporated into the design, construction and operation of the building as required by table 406.4.2.2 (1).

Table 406.4.3 (1) Building Strategies

Element No.	Strategy Name	Description
1.	Orientation	
1.1.	East/West	Per Section 406.3.1.1(1) E-W is any long <i>building axis</i> that is within plus or minus 15 degrees of true east-west.
1.2.	North/South	Per Section 406.3.1.1(2) N-S is any long <i>building axis</i> that is within plus or minus 15 degrees of true north-south.
1.3.	Off-Axis	Per Section 406.3.1.1(2) off Axis is any orientation that is not E-W or N-S
2.	Window Area	
2.1.	<i>Window Floor Area Ratio</i>	WFA shall not exceed 20% of conditioned floor area.
2.2.	Distribution	Window area shall be distributed according to building orientation as

			<p>follows:</p> <p>2.2.1. East/West Orientation: S=12%, N=6%, E=2%, and W=0%. [Does this work: S≤18%, N≤18%, E and/or W ≤2%]</p> <p>2.2.2. North/South Orientation: S=6%, N=2%, E=6%, and W=6%. [Can they have have more windows on the South and North?] [Does this work: S≤18%, N≤18%, E and/or W≤12%]</p> <p>2.2.3. Off-Axis: follow 1.1 or 1.2 recommendations depending on proximity to their orientation.</p>
3.		Roof/ceiling Insulation	<p>3.0.1. Total insulation value is R-50 with minimum R-12 continuous exterior insulation.</p> <p>3.0.2. (Mandatory) Roof cavity insulation installation requirements: Insulation shall be installed at the roof deck. Joists or rafter cavities shall be filled with batt insulation intended for the depth of the joist or rafter. The remainder of the required R-value shall be achieved by batts installed perpendicular to the joists or rafters.</p> <p style="padding-left: 40px;">Exception: foam or fill insulation applications and insulation above the roof deck</p>
4.		Wall Insulation	
	4.1		Total insulation value is R-30 with minimum R-9 continuous exterior insulation.
	4.2		Mass walls per 406.3.4 (10) R-9 continuous exterior insulation.
5.		Roof Reflection	Roof exterior shall have minimum short wave reflection value of 0.65 for specific materials, textures, or colors. [Can we use SRI?]
6.		Wall Reflection	Wall exterior shall have minimum short wave reflection value of 0.60 for specific materials, textures, or colors. [Can we use LRV? See <a href="http://www.squidoo.com/LRV">http://www.squidoo.com/LRV</a> ]
7.		Window Type	
	7.1.	Assembly U-value	Window assembly (frame and glass) shall have a maximum U-value of 0.24.
	7.2.	Assembly Solar Heat Gain Coefficient (SHGC)	Window assembly (frame and glass) shall have a maximum SHGC of 0.25.
	7.3.	Glass Visual Transmittance (VT)	Window glass shall have a maximum visual transmittance value of 0.40.
8.		Window Shading	See Appendix A
	8.1.	South	Choose between 8.1.1 or 8.1.2.
		8.1.1. Overhang Only	Window overhang depth shall have a projection factor equal to 0.4 x window height and overhang extensions on both sides equal to 1.0 x window height.
		8.1.2. Overhang and Vertical Fins	Window overhang depth shall have a projection factor equal to 0.4 x window height and vertical fins depth projection factor equal to 0.4 x window width on both sides of that window.
	8.2.	North Vertical Fins	Window vertical fins depth shall have a projection factor of 0.2 x window

			width.
	8.3.	East	Choose between 8.3.1 or 8.3.2.
		8.3.1. Overhang Only	Window overhang depth shall have a projection factor equal to 1.0 x window height and left overhang extension equal to 0.875 x window height.
		8.3.2. Overhang and Vertical Fins	Window overhang depth shall have a projection factor equal to 1.0 x window height and left vertical fin depth projection factor equal to 1.0 x window width.
	8.4.	West	Choose between 8.4.1 or 8.4.2.
		8.4.1. Overhang Only	Window overhang depth shall have a projection factor equal to 1.0 x window height and right overhang extension equal to 0.875 x window height.
		8.4.2. Overhang and Vertical Fins	Window overhang depth shall have a projection factor equal to 1.0 x window height and right vertical fin depth projection factor equal to 1.0 x window width.
	8.5.	South East and South West	Choose between 8.5.1 or 8.5.2.
		8.5.1. Overhang Only	Window overhang depth shall have a projection factor equal to 0.7 x window height and overhang extensions on both sides equal to 0.7 x window height.
		8.5.2. Overhang and Vertical Fins	Window overhang depth shall have a projection factor equal to 0.7 x window height and vertical fins depth projection factor equal to 0.7 x window width on both sides of that window.
	8.6.	North East and North West Vertical Fins	Window vertical fins depth shall have a projection factor of 0.6 x window width.
9.		Infiltration	(Mandatory) Building envelope tightness shall be $\leq 3$ air changes per hour (ACH) when tested with a blower door at a pressure of 50 pascals (0.15 ACH natural).
10.		Daylight	
	10.1.	Number of Sensors	Each day lit zone shall be equipped with a minimum of 1 sensor centrally located with a maximum 10 ft. distance from exterior wall.
	10.2.	Light Intensity	Sensors shall be activated at a minimum daylight intensity of 30 foot candles (fc) or higher.
	10.3.	Light Control	Sensors shall operate using on/off mode and controlling 100% of electric lights in each zone.
11.		Interior Light Power Density (LPD)	(Mandatory) All lighting shall be high efficacy compact florescent (CFL) or LED. The maximum installed wattage of all installed interior lamps shall not exceed 0.3 watts/square foot per gross square feet. Formula: Total Installed Wattage / Gross Square Feet $\leq 0.30$ watt/gsf
12.		Exterior Light Power Density	NA
13.		Equipment Power Density	All non heating ventilating and air conditioning (HVAC) appliances and interior equipment shall be energy star qualified. Equipment power density for all non-HVAC appliances and interior equipment shall not exceed 0.40 watts/gross square foot calculated as follows: Formula:

			<p>(equipment 1 wattage x annual time of use 1) +          (equipment 2 wattage x annual time of use 2) +          (equipment n wattage x annual time of use n) / Gross Square Feet ≤          0.40 watt/gsf</p> <p>The following tools can be used to calculate the to calculate the equipment power density:</p> <ol style="list-style-type: none"> <li>1. Wisconsin Public Service Electric appliance calculator at:  <a href="http://www.wisconsinpublicservice.com/home/electric_calculator.aspx">http://www.wisconsinpublicservice.com/home/electric_calculator.aspx</a></li> <li>2. Department of Energy <a href="#">Home Energy Saver</a>, Describe: detailed input and Compare: details</li> </ol>																				
14.		Interior Blinds/Drape	All windows shall have an interior horizontal light colored shading device that is closed 20% closed on all orientations when occupied and 80% closed on all orientations when unoccupied.																				
15.		Thermostat	<p>An energy star qualified programmable thermostat shall be installed. The thermostat shall initially be programmed with the following set points<sup>4</sup>.</p> <p>Exception: the set points for Saturday and Sunday may have a Heat-Day set point of 66 and a Cool-Day set point of 78.</p> <p style="text-align: center;">Thermostat Set points</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Setting</th> <th>Time</th> <th>Set point Temperature (Heat)</th> <th>Set point Temperature (Cool)</th> </tr> </thead> <tbody> <tr> <td>Wake</td> <td>6:00 a.m.</td> <td>66°F (alt 248 for °)</td> <td>78°F</td> </tr> <tr> <td>Day</td> <td>8:00 a.m.</td> <td>65°F</td> <td>80°F</td> </tr> <tr> <td>Evening</td> <td>6:00 p.m.</td> <td>66°F</td> <td>78°F</td> </tr> <tr> <td>Sleep</td> <td>10:00 p.m.</td> <td>65°F</td> <td>80°F</td> </tr> </tbody> </table>	Setting	Time	Set point Temperature (Heat)	Set point Temperature (Cool)	Wake	6:00 a.m.	66°F (alt 248 for °)	78°F	Day	8:00 a.m.	65°F	80°F	Evening	6:00 p.m.	66°F	78°F	Sleep	10:00 p.m.	65°F	80°F
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16.		HVAC Efficiency																					
	16.1	Equipment Efficiency	Minimum HVAC operating efficiency for cooling shall be SEER 19.1 or equivalent, and for heating HSPF 10.3 or equivalent. All air handlers shall be installed within the thermal envelope.																				
	16.2	Duct work Efficiency	(Mandatory) All duct work shall be installed within the thermal envelope and sealed with mastic. Tape is not permitted.																				
	16.3	Exhaust Fan Efficiency	<p>17.0.1. (Mandatory) Bathroom exhaust fans and kitchen hood fans shall be energy star qualified.</p> <p>17.0.2. (Mandatory) Ceiling Fans shall be energy star qualified.</p>																				
17.		Exposed Concrete Slab	Concrete slab surfaces, or ceramic tile directly adhered to concrete slab with mortar, surfaces located in direct day lit zones shall be exposed 80% or more (e.g., eliminate wall to wall carpeting and allow minimum area rugs). Slab surfaces in indirect day lit zones shall be exposed 50% or more.																				
18.		Exterior Thermal Mass Walls	Exterior thermal mass walls shall use materials that have volumetric heat capacity values between 18 to 30 Btu/ft <sup>3</sup> .°F, and a thickness of at least 12																				

<sup>4</sup> Energy Star has a higher heating wake set point (70) and a more aggressive set backs (heating 62, cooling 85 day, 82 night). See: [http://www.energystar.gov/ia/partners/product\\_specs/eligibility/thermostats\\_elig.pdf](http://www.energystar.gov/ia/partners/product_specs/eligibility/thermostats_elig.pdf)

			<p>inch minimum or 8 hour time lag.</p> <p>Formula: Specific Heat (Btu/lb.°F) x Density (lb/cubic foot) = Volumetric Heat Capacity</p> <p>Example: Adobe = 0.22 Btu/lb.°F x 95 lb/ft<sup>3</sup> (density) = 20.9 Btu/ft<sup>3</sup>.°F</p> <p>See Appendix B for sample calculations and calculator</p>
19.		Night Ventilation	<p>Thermal mass designs shall be provided with a means of venting the interior building air to the outside at night during the months of May through October to discharge daytime stored heat in the mass to avoid overheating. Operable windows totaling at least 20 percent of the total glazing area, equally divided between inlet and outlet (10% each), and located for effective natural cross ventilation. At a minimum each room except bathrooms shall have at least one operable opening.</p> <p>Or, a whole-house ventilation system designed to provide at least 20 air changes per hour shall be installed.</p>
20.		Interior Thermal Storage Capacity	<p>Add interior thermal mass materials such as ceramic countertops, 5/8" gypsum board, interior masonry features or heavy furniture that will have a volumetric heat capacity (calculated per #18) per inch thick of 0.5 Btu/in.ft<sup>2</sup>.°F per square foot of the building.</p> <p>Formula:</p> <p>Volumetric Heat Capacity / 12 = volumetric heat capacity per inch</p> <p>Volumetric heat capacity per inch * thickness in inches = Installed material heat capacity</p> <p>Installed material heat capacity / 0.5 = Area Factor</p> <p>Conditioned Square feet / Area Factor = Required amount of material</p> <p>See Appendix B for sample calculations and calculator</p>
21.		Plumbing	
	22.1	Domestic Solar Hot Water (DSHW)	<p>22.1.1. (Mandatory) Install high efficiency domestic solar hot water heater with a solar fraction <math>\geq 75</math>. The solar fraction is calculated as follows:</p> $\text{Solar Fraction} = \frac{1 - \text{Energy Factor}_{\text{back up}}(\text{EF})}{\text{Solar Energy Fraction (SEF)}}$ <p>A solar fraction calculator is located at:  <a href="http://www.pimaxpress.com/Documents/Green/Solar%20Fraction%20Calculator%20for%20Solar%20Hot%20Water%20Systems.xls">http://www.pimaxpress.com/Documents/Green/Solar%20Fraction%20Calculator%20for%20Solar%20Hot%20Water%20Systems.xls</a></p> <p>22.1.2 Backup hot water heating equipment if installed, shall be energy star qualified.</p>
	22.2	Hot water distribution	<p>(Mandatory) All domestic hot water piping, including sub-slab pipes, shall have R-4 insulation. Insulation shall be properly installed on all piping elbows to adequately insulate the 90-degree bend. Recirculating pumps, if installed, shall be demand controlled.</p>
	22.3	Plumbing Fixtures.	<p>(Mandatory)</p> <p>22.3.1. Lavatory Faucets: Each faucet or faucet aerator shall be WaterSense Certified and meet an average rated flow volume of <math>\leq 1.25</math> gallons per minute (gpm) across all lavatory faucets.</p> <p>22.3.2. Showerheads: Each fixture/fitting shall be WaterSense Certified and meet an average rated flow volume of <math>\leq 1.75</math> gallons per minute (gpm)</p>

			<p>per shower compartment.</p> <p>22.3.3. Toilets: Each fixture/fitting shall be WaterSense Certified and meet an average rated flush volume of <math>\leq 1.1</math> gallons per flush (gpf) across all toilets.</p> <p>22.3.4. Clothes Washer: Each clothes washer shall be Energy Star qualified with a water factor <math>\leq 6.0</math>.</p>
22.		Economizer	N/A
23.		Variable Air Volume Fan (VAV)	N/A
24.		Energy Recovery Ventilators (ERV)	N/A
25.		Landscaping	<p>(Mandatory) All landscape plant material shall be from the Arizona Department of Water Resources (ADWR) Tucson Active Management Area (TAMA) plant list Water Use Factor 1 or 2.  <a href="http://www.azwater.gov/AzDWR/StatewidePlanning/Conservation2/Documents/documents/2010_TAMA_DYWU_PLANTLIST.pdf">http://www.azwater.gov/AzDWR/StatewidePlanning/Conservation2/Documents/documents/2010_TAMA_DYWU_PLANTLIST.pdf</a></p> <p>Exception:</p> <ol style="list-style-type: none"> <li>An oasis area that complies with City of Tucson Development Standard 2-06.3.2 Oasis Allowance is permitted.</li> <li>Fruit trees and vegetable gardens watered with rain water and/or grey water as follows:   Install a rainwater catchment system that meets the requirements per the calculations per Texas A&amp;M Rainwater Harvesting online calculator at  <a href="http://rainwaterharvesting.tamu.edu/onlinecalculator/AZ/html/Tucson/Tucson.htm">http://rainwaterharvesting.tamu.edu/onlinecalculator/AZ/html/Tucson/Tucson.htm</a>. Use a plant water use coefficient of high. Result shall indicate that no potable water is required in year 2.</li> </ol> <p>If a grey water system is installed per the following, the available rainwater storage value in the calculation above maybe reduced by <math>\frac{1}{2}</math>. Install a grey water system sized per California Plumbing Code, Title 24, Part 5, Chapter 16, Sections 1606A.0, 1607A, 1608A, 1611A, 1611B.  <a href="http://www.hcd.ca.gov/codes/shl/2007CPC_Graywater_Complete_2-2-10.pdf">http://www.hcd.ca.gov/codes/shl/2007CPC_Graywater_Complete_2-2-10.pdf</a></p> <p><b>[**does anyone have a better government sponsored design guide??]</b></p>

**406.4.4. Pools and Spas.** If a pool and/or spa is to be installed, the following requirements shall be met.

406.4.4.1. Provide cover to prevent evaporation per Pima County amendment to the IRC Appendix G section AG 101.

406.4.4.2. Water heating if provided, by solar system only.

406.4.4.3. Energy use intensity shall be as follows:

Pumping energy:

$$\text{Pool} = 5,000 \text{ kWh/yr} \times 3.412 = 17,060 \text{ kBtu/yr}$$

$$\text{Spa} = 2,500 \text{ kWh/yr} \times 3.412 = 8,530 \text{ kBtu/yr}$$

Embedded energy in water:

Capacity of the pool/spa in gallons<sup>5</sup> x 0.0503 kBtu/gal = Embedded energy in water kBtu/yr

Pumping Energy + Embedded Energy in Water / conditioned square feet = EUI<sub>poolkb</sub>

Exception: An alternative EUI<sub>pool</sub> may be presented to the building official for approval.

406.4.4.4. Photo voltaic panels shall be installed to produce on an annual basis sufficient electrical energy to meet the EUI<sub>pool</sub> as follows: If EUI factor per 406.4.1 + EUI<sub>pool</sub> ≤ Energy Budget Factor per Tables 406.3.1.5, install panels on roof of building. Otherwise install panels on a shade structure or ramada adjacent to the pool.

**406.4.5. Documentation.** Construction documents shall clearly indicate all requirements of section 406.3 including but not limited to:

1. On the cover page a clearly delineated note section with the following information:
  - a. Energy budget development per section 406.3 with orientation, type of roof, shape, number of stories and the energy budget factor.
  - b. Energy use intensity (EUI) factor per 406.3.2, including any adjustments claimed.
  - c. Calculation of the WFA and distribution.
  - d. Roof and wall reflectance.
  - e. Calculated light power density.
  - f. Calculated equipment power density.
  - g. For mass and insulated mass construction: provide the percent of exposed concrete slab and location of interior thermal storage capacity.
2. The building strategy requirements per section 406.4.3 shall be clearly shown in the drawings and noted.
3. If installed, the location of fruit trees and area of vegetable garden, rainwater harvesting calculation and grey water calculation.

#### **406.5. Simulated Performance Path Compliance**

406.5.1. Scope. This section establishes the criteria for compliance using an energy simulation tool.

406.5.2. Compliance with this section requires that the mandatory provisions identified in Sections 401.2 and 406.3.4 be met.

406.5.3. Energy Budget Simulation. Photo-voltaic panels and/or solar thermal panels shall be limited to the roof area of the building including porches, garages and carports.

406.5.4. Energy Use Intensity Simulation. Energy use intensity simulation of the proposed building shall be modeled per section 405 with the following exceptions:

1. All energy consuming systems, including plug load, pools and spas shall be included.
2. The *embedded energy in water* shall be included as 2.1 kBtu/sf/yr.

Exception: the individual completing the compliance report (energy modeler) may provide alternate calculations for interior and exterior water demonstrating a lower value.

3. Results shall be reported in kBtu/sf/yr site energy

406.5.5. The simulated energy use intensity minus the simulated energy budget, including the embedded energy in water shall be equal to or less than zero to comply with this section.

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<sup>5</sup> "Water Conservation in Pima County." *Water Resources Research Center*. University Of Arizona, 2001. Web. 06 Sept. 2011. p.9 <<http://ag.arizona.edu/AZWATER/publications/conservation/conserve.pdf>>. This study indicates that the annual water use is approximately the capacity of the pool

406.5.6. Approved energy performance simulation software: eQuest, Energy 10, REM/Rate, REM/Design and Home Energy Saver are approved for use.

406.5.7. Documentation. Provide documentation per section 405.4.3. The plans shall clearly indicate all of the building elements noted in the building file output of the energy modeling software.

**406.6. Net-Zero Energy Retrofit:**

406.6.1. Scope. The provisions of this section shall apply to the alteration, movement, enlargement, replacement, repair, equipment, of existing buildings.

406.6.2. All work contributing to the net-zero energy retrofit shall be permitted at one time.

406.6.3. Prescriptive Path: (Due to the variation in existing building construction, there is no express or implied warranty that compliance with section will result in net-zero.) Each net-zero energy retrofit shall, at a minimum, complete the following building strategy requirements<sup>6</sup>. Additional work not listed in the tables shall comply with Section 406.4.3.

Table 406.6.3(1) Retrofit Building Strategy Requirements

Building Age	Building Strategy Requirements
Buildings with original construction prior to 1940	1, 2, 3, 4 ,5, 6, 7, 8, 9, 10, 11, 12,13
Buildings with original construction from 1940 to 1975	1, 2, 3, 4 ,5, 7, 8, 10, 11, 12,13
Buildings with original construction after 1975	1, 2, 4 , 7, 8, 10, 11, 12,13

**406.6.4. Retrofit Building Strategies.** The following building strategies shall be incorporated into the design, construction and operation of the building as required by table 406.6.3 (1).

Table 406.6.4 (1) Retrofit Building Strategy Requirements

Element No.	Strategy Name	Description
1.	Indoor Lights	Indoor Lights per 406.4.3 (11)
2.	Infiltration	(Mandatory) Building envelope tightness shall be $\leq 5$ air changes per hour (ACH) when tested with a blower door at a pressure of 50 pascals (0.25 ACH natural)  Exception: Buildings built in or before 1975 shall be $\leq 7$ ACH <sub>50</sub> (0.35 ACH Natural)
3	Duct Insulation	Duct Insulation shall be R6, unless ducts are completely within the building thermal envelope.
4.	Duct Sealing	(Mandatory) Ducts shall be sealed per 403.2.2, unless the existing home is an energy star labeled home
5.	Attic Insulation	Attic insulation shall be a minimum of R38
6.	Wall Insulation	Wall insulation shall be a minimum of R19.  Exception: Mass walls shall be R-9 continuous exterior insulation.

<sup>6</sup>The source of data for tables 406.6.3 is: "Reducing Home Energy Costs by Combining Solar and Energy Efficiency." Westinghouse Solar, Nov. 2010. Web. 26 Aug. 2011. <http://www.westinghousesolar.com/images/stories/Resources/Whitepaper.pdf>. All elements with a payback of less than 20 years are included.

7.	Clothes Dryer	(Mandatory) Clothes Dryer, if installed shall be energy star qualified.
8.	Plumbing Fixtures	(Mandatory) Plumbing fixtures shall comply with 406.3.4 (22.3)
9.	Windows	Windows shall comply with 406.3.4 (7)
10.	HVAC	Replace HVAC per 406.4.3 (16.1)  Exception HVAC with a SEER > 13 or < 10 years old and proper sizing confirmed by ACCA Manual J.  Programmable thermostat per 406.4.3 (15)
11.	Domestic Solar Hot Water System	(Mandatory) DSHW System shall be installed per 406.3.4 (22.1)
12.	Solar Photovoltaic System	Install a solar photovoltaic system sized to meet 60% of the pre-renovation three year average annual energy plus 60% of the three year average annual embedded energy in water. Use formula 406.8.1 to determine each year's energy use.

13.	Landscaping	(Mandatory) Install landscaping per section 406.3.4 (25)  Exception: Existing trees 20 or more feet in height that are not on the ADWR TAMA plant list, may remain, if they are watered in part per 406.3.4 (25) exception b: Rainwater and/or grey water system.
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406.6.5. Comply with section 406.5. (Performance Path: Project teams are strongly encouraged to use the performance path for the design of net-zero energy retrofits.)

**406.7. General Documentation Requirements:**

406.7.1. When submitting a permit application, clearly note on the submittal that the project is attempting net-zero certification per section 406 of the IECC.

406.7.2. Clearly note the compliance path and all necessary calculations on the submittal documents.

406.7.3. Include specific documentation requirements per 406.4.5 and 406.5.7.

406.7.4. Operator and Occupant training and education:

406.7.4.1. Provide a copy of the building owner's manual that explains the benefits, features and operation of the net-zero strategies.

406.7.4.2. Provide either 1) documentation of a one-hour training session or, 2) a copy of the builders plan for a minimum one hour training session with the owner or occupant that explains the benefits, features and operation of the net-zero strategies.

**406.8. Performance Documentation.** After one year of continuous operation by applicant, submit a calculation and utility bills confirming net zero as follows:

406.8.1. Formula: PV production – [Gas + Electric + (water \* energy)] ≥ 0

Note: A positive number means that the building is an annual net positive producer of energy.

PV production = AC electrical production of on site photovoltaic panels in kBtu (kWh \* 3.412 = kBtu)

Gas = gas use for the year in kBtu

Electric = electricity use for the year in kBtu (kWh \* 3.412 = kBtu)

Water = gallons of water used for the year

Energy = 0.0503 kBtu/gal for the energy embedded in water

Note: solar thermal production is automatically accounted for by the deferment of gas or electrical consumption.

406.8.2. If the result of formula 406.8.1 is zero or a positive number, the building official will issue a certificate of net-zero compliance.

Add new section 507 to read:

## Section 507 Commercial Net-Zero Energy Building Alternative

**507.1. Scope.** This section establishes criteria for compliance using the net-zero energy building alternative. Minimum requirements in other sections of this code shall be met. Each building shall be designed either per section 0, 507.5 or 507.6.

Exception: buildings located at 4,000 feet elevation and above.

**Note:** Net-zero energy buildings are high performance buildings. It is recommended that building teams use the simulated performance path (section 507.5). The prescriptive path (section 0) provides an alternative path with a conservative (low) estimate of the *energy budget factor* and a conservative estimate (high) of the *energy use intensity factor*.

### 507.2. Definitions. See Section 406.2

**507.3. Energy Budget Development.** Each building shall have an *energy budget factor* based on the following criteria:

507.3.1.1. Orientation. The alignment of the longest *building axis* with respect to geographical compass points shall be classified as one of the following:

1. E-W is any long *building axis* that is within plus or minus 15 degrees of true east-west. **\*\*Sketch 2]**
2. N-S is any long *building axis* that is within plus or minus 15 degrees of true north-south. **\*\*Sketch 2]**
3. Off axis is any orientation that is not E-W or N-S.



507.3.1.2. Type of Roof. Each roof type shall be classified as one of the following:

1. Flat Perimeter Parapets only. A roof that is  $\leq 2:12$  pitch with a parapet only at the exterior walls.
2. Flat Perimeter and Interior Parapets. A roof that is  $\leq 2:12$  pitch with a parapet at the exterior walls and vertical changes of level  $<$  six inches and/or additional parapets inside the exterior wall parapets.
3. Low Pitch  $\leq 2:12$ . A roof that is  $\leq 2:12$  pitch without parapets.
4. High Pitch  $> 2:12$ .

507.3.1.3. Shape: The building plan floor plan shape shall be categorized as one of the following:

1. Rectangle: The floor plan long *building axis* is  $> 1.3$  times the length of the short *building axis* and no more than eight *exterior corners*. **\*\*Sketch 3**
2. Square: The floor plan long *building axis* is  $\leq 1.3$  times the length of the short *building axis* of the home and no more than eight exterior corners. **\*\*Sketch 3**
3. Irregular: Floor plans that are not a rectangle or a square.

507.3.1.4. Number of stories

1. One story use tables in section 507.3.1.5.
2. Two stories use tables in section 507.3.1.5 to determine the *energy budget factor* and divide by two.
3. Three stories or more use section 507.5.

507.3.1.5. Each building shall have an *energy budget factor* which shall be the lower of the value from Tables 507.3.1.5 (1), (2), or 507.3.1.5 (3). Based on the *energy budget factor* buildings shall comply as follows:

1. If the *energy use intensity factor* per table 507.4.1 (1) is less than or equal to the energy budget factor, Section 0 or 507.5.
2. All other *energy use intensity factors*, section 507.5.

The commercial energy budget calculator at [[insert hyper link](http://www.pimaxpress.com/Documents/Green/Net-Zero-code-Energy-budget-calculator.xls) <http://www.pimaxpress.com/Documents/Green/Net-Zero-code-Energy-budget-calculator.xls>] may be used to calculate the *energy budget factor* and the *energy use intensity factor*.

507.3.1.6. Each building shall have solar photovoltaic panels installed on the roof of the building that shall produce on an annual basis sufficient electrical energy to meet the energy budget factor.

Table 507.3.1.5 (1) One Story *Energy Budget Factor* kBtu/sf/yr – Rectangle or Square

Orientation	Type of Roof			
	Flat-Perimeter Parapets Only	Flat- Perimeter and Interior Parapets	Pitch ≤ 2:12	Pitch > 2:12
E-W	37.5 <sup>1</sup> (50%)	22.5 (30%)	67.6 (90%)	33.8 (45%)
N-S	33.8 (45%)	22.5 (30%)	67.6 (90%)	33.0 (44%)
Off Axis	30 (40%)	18.8 (25%)	67.6 (90%)	Use Section 507.5

1) First number is kBtu/sf/yr (Number in parenthesis is the percentage of roof covered with photo voltaic and/or solar thermal panels used to model the Energy Budget)

Table 507.3.1.5 (2) One Story *Energy Budget Factor* kBtu/sf/yr – Irregular

Orientation	Type of Roof			
	Flat-Perimeter Parapets Only	Flat- Perimeter and Interior Parapets	Pitch ≤ 2:12	Pitch > 2:12
E-W	28.1 (38%)	16.9 (23%)	50.7 (68%)	25.3 (34%)
N-S	25.3 ((34%)	16.9 (23%)	50.7 (68%)	24.8 (33%)
Off Axis	22.5 (30%)	14.1 (19%)	50.7 (68%)	Use Section 507.5

Table 507.3.1.5 (3) Maximum *Energy Budget Factor* kBtu/sf/yr by Occupancy

Building Occupancy Types	<i>Energy Budget Factor</i> kBtu/sf/yr	Embedded Energy in Water	Total
Business Group B	18.70	1.30	20.00
Mercantile Group M	18.70	3.10	21.80
Residential Group R <sup>1</sup>	21.40	2.10	23.50
All other occupancies	Use Section 507.5		

1) Except Detached one-and two-family dwellings and multiple single-family dwellings (townhouses) not more than three stories above grade plane in height with a separate means of egress, use section 406.

## 507.4. Prescriptive Path Compliance

**507.4.1. Energy Use Intensity Factor Development.** Each building shall have an *energy use intensity factor* based on occupancy, construction type and orientation as follows:

Table 507.4.1 (1) Group B Energy Use Intensity (EUI) Factor – kBtu/sf/yr

Construction Type <sup>1</sup>	Orientation	Energy Use Intensity	Energy Use Intensity with Bonus Measure		
			Economizer	VAV	ERV
Frame	E-W	17.54	17.49	13.55	16.62
	N-S	18.11	18.06	14.09	17.15
	Off Axis	17.94	17.89	13.87	17.02
Mass	E-W	19.64	17.49	16.48	18.79
	N-S	18.29	18.28	15.48	17.32
	Off Axis	20.87 <sup>2</sup>	20.85 <sup>2</sup>	17.97	19.29
Insulated Mass	E-W	18.21	18.20	15.34	17.37
	N-S	16.78	16.77	14.09	15.79
	Off Axis	16.55	16.53	13.74	15.59

1) See section 507.4.2.1 for definitions of construction type

2) Must use section 507.5

Table 507.4.1 (2) Group M Energy Use Intensity (EUI) Factor – kBtu/sf/yr

Construction Type <sup>1</sup>	Orientation	Energy Use Intensity	Energy Use Intensity with Bonus Measure		
			Economizer	VAV	ERV
Frame	E-W	19.34	19.29	15.35	18.42
	N-S	19.91	19.86	15.89	18.95
	Off Axis	19.74	19.69	15.67	18.82
Mass	E-W	21.44	19.29	18.28	20.59
	N-S	20.09	20.08	17.28	19.12
	Off Axis	22.67 <sup>2</sup>	22.65 <sup>2</sup>	19.77	21.09
Insulated Mass	E-W	20.01	20.00	17.14	19.17
	N-S	18.58	18.57	15.89	17.59
	Off Axis	18.35	18.33	15.54	17.39

1) See section 507.4.2.1 for definitions of construction type

2) Must use section 507.5

Table 507.4.1 (3) Group R<sup>1</sup> Energy Use Intensity (EUI) Factor – kBtu/sf/yr

Construction Type <sup>1</sup>	Orientation	Energy Use Intensity	Energy Use Intensity with Bonus Measure Economizer
Frame	E-W	21.53	21.35
	N-S	20.96	20.08
	Off Axis	21.17	21.00
Mass	E-W	23.99 <sup>2</sup>	23.98 <sup>2</sup>
	N-S	23.30	23.29
	Off Axis	23.76 <sup>2</sup>	23.75 <sup>2</sup>
Insulated Mass	E-W	20.15	20.14
	N-S	19.96	19.95
	Off Axis	20.06	20.05

1) Except Detached one-and two-family dwellings and multiple single-family dwellings (townhouses) not more than three stories above grade plane in height with a separate means of egress, use section 406.

2) See section 507.4.2.1 for definitions of construction type

3) Must use section 507.5

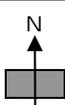
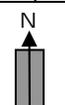
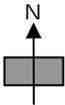
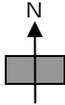
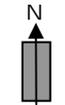
**507.4.2. Requirements by building orientation and construction.** Each building shall be classified according to its orientation per section 507.3.1.1 and construction as defined below.

507.4.2.1. Construction type: buildings are classified based on the exterior wall system as:

1. Frame: More than 10% of the exterior wall structure is wood or metal stud construction.
2. Mass: 90% or more of the exterior wall area is mass wall meeting the requirements of table 507.4.3 (1) #18.
3. Insulated Mass: 90% or more of the exterior wall area is mass wall meeting the requirements of table 507.4.3 (1) #18 and the exterior surface of the exterior wall is insulated per table 507.4.3 (1) #4.2.

507.4.2.2. Building Strategy Requirements: Based on the building orientation and construction type the building shall comply with the Building Strategy Requirements in Table 507.4.2.2 (1). The building strategy requirements required by Table 507.4.2.2 (1) are listed in section 507.4.3. If the Energy Use Intensity with Bonus Measure is being used, then the Bonus Strategy Requirements shall be used in addition to the Building Strategy Requirements.

Table 507.4.2.2 (1) Building Strategy Requirements Groups B, M & R

Construction Type	Orientation	Building Strategy Requirements	Bonus Strategy
Frame	E-W 	Design: *1.1, 2.1, 2.2.1 Building: *3, 4.1, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 21 Operation: *11, 12,13, 14, 15, 25	22, 23, or 24 Group R = 22
	N-S 	Design: *1.2, 2.1, 2.2.2 Building: *3, 4.1, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 21 Operation: *11, 12,13, 14, 15, 25	22, 23, or 24 Group R = 22
	Off Axis 	Design: *1.3, 2.1, 2.2.3 Building: *3, 4.1, 5, 6, 7, 8.5, 8.6, 9, 16, 21 Operation: *11, 12,13, 14, 15, 25	22, 23, or 24 Group R = 22
Mass	E-W 	Design: *1.1, 2.1, 2.2.1 Building: *3, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 17, 18, 20, 21 Operation: *11, 12,13, 14, 15, 19, 20, 25	22, 23, or 24 Group R = 22
	N-S 	Design: *1.2, 2.1, 2.2.2 Building: *3, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 17, 18, 20, 21 Operation: *11, 12,13, 14, 15, 19, 20, 25	22, 23, or 24 Group R = 22
	Off Axis 	Design: *1.3, 2.1, 2.2.3 Building: *3, 5, 6, 7, 8.5, 8.6, 9, 16, 17, 18, 20, 21 Operation: *11, 12,13, 14, 15, 19, 20,25	22, 23, or 24 Group R = 22
Insulated Mass	E-W 	Design: *1.1, 2.1, 2.2.1 Building: *3, 4.1, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 17, 18, 20, 21 Operation: *11, 12,13, 14, 15, 19, 20, 25	22, 23, or 24 Group R = 22
	N-S 	Design: *1.2, 2.1, 2.2.2 Building: *3, 4.1, 5, 6, 7, 8.1, 8.2, 8.3 8.4, 9, 16, 17, 18, 20, 21 Operation: *11, 12,13, 14, 15, 19, 20, 25	22, 23, or 24 Group R = 22
	Off Axis 	Design: *1.3, 2.1, 2.2.3 Building: *3, 4.1, 5, 6, 7, 8.5, 8.6 , 9, 16, 17, 18, 20, 21 Operation: *11, 12,13, 14, 15, 19, 20, 25	22, 23, or 24 Group R = 22

**507.4.3. Building Strategies.** The following building strategies shall be incorporated into the design, construction and operation of the building as required by table 507.4.2.2 (1).

Table 507.4.3 (1) Building Strategies

Element No.	Strategy Name	Description
1.	Orientation	
	1.1.	East/West Per section 507.3.1.1 (1) E-W is any long <i>building axis</i> that is within plus or minus 15 degrees of true east-west.
	1.2.	North/South Per section 507.3.1.1 (2) N-S is any long <i>building axis</i> that is within plus or minus 15 degrees of true north-south.
	1.3.	Off-Axis Per Section 507.3.1.1 (3) off Axis is any orientation that is not E-W or N-S
2.	Window Area	
	2.1.	<i>Window Floor Area Ratio</i> WFA shall not exceed the percentage of conditioned floor area as follows:  Group B = 32% Group M = 32% Group R = 30%
	2.2.	Distribution Window area shall be distributed according to building orientation as follows:  2.2.4. East/West Orientation: Group B & M: S=12%, N=12%, E=6%, and W=2%. Group R: S=12%, N=12%, E=4%, and W=2%. <b>[Can they have have more windows on the South and North?, e.g. Does this work: S≤18%, N≤18%, E and/or W ≤8%]</b>  2.2.5. North/South Orientation: Group B & M: S=6%, N=2%, E=12%, and W=12%. Group R: S=4%, N=2%, E=12%, and W=12%. <b>[Does this work: S≤18%, N≤18%, E and/or W≤24%]</b>  2.2.6. Off-Axis: follow 1.1 or 1.2 recommendations depending on proximity to their orientation.
3.	Roof/ceiling Insulation	3.0.3. Total insulation value is R-50 with minimum R-12 continuous exterior insulation.  3.0.4. (Mandatory) Roof cavity insulation installation requirements: Insulation shall be installed at the roof deck. Joists or rafter cavities shall be filled with batt insulation intended for the depth of the joist or rafter. The remainder of the required R-value shall be achieved by batts installed perpendicular to the joists or rafters.  Exception: foam or fill insulation applications and insulation above the roof deck
4.	Wall Insulation	
	4.1	Total insulation value is R-30 with minimum R-9 continuous exterior insulation.

	4.2		Mass walls per 406.3.4 (10) R-9 continuous exterior insulation.
5.		Roof Reflection	Roof exterior shall have minimum short wave reflection value of 0.65 for specific materials, textures, or colors. [Can we use SRI?]
6.		Wall Reflection	Wall exterior shall have minimum short wave reflection value of 0.60 for specific materials, textures, or colors. [Can we use LRV? See <a href="http://www.squidoo.com/LRV">http://www.squidoo.com/LRV</a> ]
7.		Window Type	
	7.1.	Assembly U-value	Window assembly (frame and glass) shall have a maximum U-value of 0.24.
	7.2.	Assembly Solar Heat Gain Coefficient (SHGC)	Window assembly (frame and glass) shall have a maximum SHGC of 0.25.
	7.3.	Glass Visual Transmittance (VT)	Window glass shall have a maximum visual transmittance value of 0.40.
8.		Window Shading	See Appendix A
	8.1.	South	Choose between 8.1.1 or 8.1.2.
		8.1.1. Overhang Only	Window overhang depth shall have a projection factor equal to 0.4 x window height and overhang extensions on both sides equal to 1.0 x window height.
		8.1.2. Overhang and Vertical Fins	Window overhang depth shall have a projection factor equal to 0.4 x window height and vertical fins depth projection factor equal to 0.4 x window width on both sides of that window.
	8.2.	North Vertical Fins	Window vertical fins depth shall have a projection factor of 0.2 x window width.
	8.3.	East	Choose between 8.3.1 or 8.3.2.
		8.3.1. Overhang Only	Window overhang depth shall have a projection factor equal to 1.0 x window height and left overhang extension equal to 0.875 x window height.
		8.3.2. Overhang and Vertical Fins	Window overhang depth shall have a projection factor equal to 1.0 x window height and left vertical fin depth projection factor equal to 1.0 x window width.
	8.4.	West	Choose between 8.4.1 or 8.4.2.
		8.4.1. Overhang Only	Window overhang depth shall have a projection factor equal to 1.0 x window height and right overhang extension equal to 0.875 x window height.
		8.4.2. Overhang and Vertical Fins	Window overhang depth shall have a projection factor equal to 1.0 x window height and right vertical fin depth projection factor equal to 1.0 x window width.
	8.5.	South East and South West	Choose between 8.5.1 or 8.5.2.
		8.5.1. Overhang Only	Window overhang depth shall have a projection factor equal to 0.7 x window height and overhang extensions on both sides equal to 0.7 x window height.
		8.5.2. Overhang and Vertical Fins	Window overhang depth shall have a projection factor equal to 0.7 x window height and vertical fins depth projection factor equal to 0.7 x

			window width on both sides of that window.
	8.6.	North East and North West Vertical Fins	Window vertical fins depth shall have a projection factor of 0.6 x window width.
9.		Infiltration	(Mandatory) Building envelope tightness shall be as follows: Group B & M $\leq 7$ air changes per hour (ACH) when tested with a blower door at a pressure of 50 pascals (0.35 ACH natural) Group R: $\leq 3$ air changes per hour (ACH) when tested with a blower door at a pressure of 50 pascals (0.15 ACH natural)
10.		Daylight	
	10.1.	Number of Sensors	Each day lit zone shall be equipped with a minimum of 1 sensor per section 505.2.2.3 without exception, centrally located with a maximum 10 ft. distance from exterior wall.
	10.2.	Light Intensity	Sensors shall be activated at a minimum daylight intensity of as follows: Group B & M: 40 foot candles (fc) or higher. Group R: 30 foot candles (fc) or higher.
	10.3.	Light Control	Sensors shall operate using on/off mode and controlling 100% of electric lights in each zone.  Exception: sensors that continuously dim from 100% to 0% of electric lights, reaching 0% electric light at the values per #10.2
11.		Interior Light Power Density (LPD)	(Mandatory) All lighting shall be high efficacy compact florescent (CFL) or LED. The maximum installed wattage of all installed interior lamps shall not exceed as follows: Group B & M LPD: 0.78 watts/square foot per gross square feet. Group R LPD: 0.30 watts/square foot per gross square feet. Formula: Total Installed Wattage / Gross Square Feet $\leq$ LDP watts/gsf
12.		Exterior Light Power Density	(Mandatory) The maximum installed wattage of all exterior lighting shall be as follows:  Group B & M: 0.63 watts/square foot per gross square foot of building area Group R: N/A  Formula: Total Installed Wattage / Gross Square Feet $\leq$ 0.63 watts/gsf
13.		Equipment Power Density (EPD)	All non heating ventilation and air conditioning (HVAC) appliances and interior equipment shall be energy star qualified. Equipment power density (EPD) for all non-HVAC appliances and interior equipment shall not exceed: Group B & M: $\leq 0.46$ watts/ gross square foot. Group R: $\leq 0.63$ watts/gross square foot Equipment power density shall be calculated as follows:

			<p>Formula:</p> <p>(equipment 1 wattage x annual time of use 1) +  (equipment 2 wattage x annual time of use 2) +  (equipment n wattage x annual time of use n) / Gross Square Feet ≤  EPD watts/gsf</p> <p>The following tools are residential based, but can be used to calculate the to calculate the equipment power density:</p> <ol style="list-style-type: none"> <li>1. Wisconsin Public Service Electric appliance calculator at: <a href="http://www.wisconsinpublicservice.com/home/electric_calculator.aspx">http://www.wisconsinpublicservice.com/home/electric_calculator.aspx</a></li> <li>2. Department of Energy <a href="#">Home Energy Saver</a>, Describe: detailed input and Compare: details</li> </ol>																				
14.		Interior Blinds/Drape	All windows shall have an interior horizontal light colored shading device that is closed 20% closed on all orientations when occupied and 80% closed on all orientations when unoccupied.																				
15.		HVAC System Controls	<p>Install heating ventilation and air conditioning (HVAC) system controls with the following initially programmed set points<sup>7</sup>.</p> <p style="text-align: center;">Thermostat Set points</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Setting</th> <th>Time</th> <th>Set point Temperature (Heat)</th> <th>Set point Temperature (Cool)</th> </tr> </thead> <tbody> <tr> <td>M-F</td> <td>7:00 a.m.</td> <td>66°F</td> <td>78°F</td> </tr> <tr> <td>M-F</td> <td>5:00 p.m.</td> <td>65°F</td> <td>80°F</td> </tr> <tr> <td>Weekend</td> <td>7:00 a.m.</td> <td>65°F</td> <td>80°F</td> </tr> <tr> <td>Weekend</td> <td>5:00 p.m.</td> <td>65°F</td> <td>80°F</td> </tr> </tbody> </table>	Setting	Time	Set point Temperature (Heat)	Set point Temperature (Cool)	M-F	7:00 a.m.	66°F	78°F	M-F	5:00 p.m.	65°F	80°F	Weekend	7:00 a.m.	65°F	80°F	Weekend	5:00 p.m.	65°F	80°F
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16.		HVAC Efficiency																					
	16.1	Equipment Efficiency	<p>Minimum HVAC operating efficiency shall be as follows:</p> <p>Group B &amp; M: for cooling shall be EER 17.2 or equivalent, and for heating COP 5.0 or equivalent.</p> <p>Group R: for cooling shall be SEER 19.1 or equivalent, and for heating HSPF 10.3 or equivalent. All air handlers shall be installed within the thermal envelope.</p>																				
	16.2	Duct work Efficiency	(Mandatory) All duct work shall be installed within the thermal envelope and sealed with mastic. Tape is not permitted.																				
	16.3	Exhaust Fan Efficiency	<p>17.0.1. (Mandatory) Bathroom exhaust fans and kitchen hood fans shall be energy star qualified.</p> <p>17.0.2. (Mandatory) Ceiling fans shall be energy star qualified.</p>																				

<sup>7</sup> Energy Star has a higher heating wake set point (70) and a more aggressive set backs (heating 62, cooling 85 day, 82 night). See: [http://www.energystar.gov/ia/partners/product\\_specs/eligibility/thermostats\\_elig.pdf](http://www.energystar.gov/ia/partners/product_specs/eligibility/thermostats_elig.pdf)

17.		Exposed Concrete Slab	Concrete slab surfaces, or ceramic tile directly adhered to concrete slab with mortar, surfaces located in direct day lit zones shall be exposed 80% or more (e.g., eliminate wall to wall carpeting and allow minimum area rugs). Slab surfaces in indirect day lit zones shall be exposed 50% or more.
18.		Exterior Thermal Mass Walls	Exterior thermal mass walls shall use materials that have volumetric heat capacity values between 18 to 30 Btu/ft <sup>3</sup> .°F, and a thickness of at least 12 inch minimum or 8 hour time lag.  Formula: Specific Heat (Btu/lb.°F) x Density (lb/cubic foot) = Volumetric Heat Capacity  Example: Adobe = 0.22 Btu/lb.°F x 95 lb/ft <sup>3</sup> (density) = 20.9 Btu/ft <sup>3</sup> .°F  See Appendix B for sample calculations and calculator.
19.		Night Ventilation	Thermal mass designs shall be provided with a means of venting the interior building air to the outside at night during the months of May through October to discharge daytime stored heat in the mass to avoid overheating. Operable windows totaling at least 20 percent of the total glazing area, equally divided between inlet and outlet (10% each), and located for effective natural cross ventilation. At a minimum each room except bathrooms and corridors and stairways serving as part of an exit, shall have at least one operable opening.  Or, a whole-building ventilation system designed to provide at least 20 air changes per hour shall be installed.
20.		Interior Thermal Storage Capacity	Add interior thermal mass materials such as ceramic countertops, 5/8" gypsum board, interior masonry features or heavy furniture that will have a volumetric heat capacity (calculated per #18) per inch thick of 0.5 Btu/in.ft <sup>2</sup> .°F per square foot of the building.  Formula:  Volumetric Heat Capacity / 12 = volumetric heat capacity per inch Volumetric heat capacity per inch * thickness in inches = Installed material heat capacity Installed material heat capacity / 0.5 = Area Factor Conditioned Square feet / Area Factor = Required amount of material  See Appendix B for sample calculations and calculator.
21.		Plumbing	
	22.1	Domestic Solar Hot Water (DSHW)	22.1.1. Install a high efficiency domestic solar hot water heater with a solar fraction ≥ 75. The solar fraction is calculated as follows:  $\text{Solar Fraction} = \frac{1 - \text{Energy Factor}_{\text{back up}}(\text{EF})}{\text{Solar Energy Fraction (SEF)}}$  A Solar Fraction calculator is located at: <a href="http://www.pimaxpress.com/Documents/Green/Solar%20Fraction%20Calculator%20for%20Solar%20Hot%20Water%20Systems.xls">http://www.pimaxpress.com/Documents/Green/Solar%20Fraction%20Calculator%20for%20Solar%20Hot%20Water%20Systems.xls</a>  22.1.2 Backup hot water heating equipment, if installed, shall be energy star qualified.
	22.2	Hot water	(Mandatory) All domestic hot water piping, including sub-slab pipes, shall

		distribution	have R-4 insulation. Insulation shall be properly installed on all piping elbows to adequately insulate the 90-degree bend. Recirculating pumps, if installed, shall be demand controlled.
	22.3	Plumbing Fixtures.	(Mandatory) 22.3.1. Lavatory Faucets: Each faucet or faucet aerator shall be WaterSense Certified and meet an average rated flow volume of $\leq 1.25$ gallons per minute (gpm) across all lavatory faucets. 22.3.2. Showerheads: Each fixture/fitting shall be WaterSense Certified and meet an average rated flow volume of $\leq 1.75$ gallons per minute (gpm) per shower compartment. 22.3.3. Toilets: Each fixture/fitting shall be WaterSense Certified and meet an average rated flush volume of $\leq 1.1$ gallons per flush (gpf) across all toilets. 22.3.4. Clothes Washer: Each clothes washer shall be Energy Star qualified with a water factor $\leq 6.0$ .
22.		Economizer	A supply air economizer shall be installed per section 503.3.1 with no exception. Economizer shall operate at hours where the maximum outdoor dry bulb temperature is 75 degrees or lower and shall not allow the compressor to operate during those hours.
23.		Variable Air Volume Fan (VAV)	VAV fan control shall be provided per 503.4.2 for all thermal zones.
24.		Energy Recovery Ventilators (ERV)	ERV shall be provided per 503.2.6 for all thermal zones.  [confirm that this spec is equivalent] Nader spec: ERV system shall be of Sensible Heat Exchange type with counter flow heat exchange chamber. Fan capacity shall be minimum 9,000 cfm running at 0.8 efficiency or higher and a premium fan motor classification. Makeup air temperature control shall be at fixed points of 70°F for heating and 60°F for cooling.  IECC .... shall have an energy recovery system that provides a change in the enthalpy of the outdoor air supply of 50 percent or more of the difference between the outdoor air and return air at design conditions. Provision shall be made to bypass or control the energy recovery system to permit cooling with outdoor air where cooling with outdoor air is required.
25.		Landscaping	(Mandatory) All landscape plant material shall be from the Arizona Department of Water Resources (ADWR) Tucson Active Management Area (TAMA) plant list Water Use Factor 1 or 2. <a href="http://www.azwater.gov/AzDWR/StatewidePlanning/Conservation2/Documents/documents/2010_TAMA_DYWU_PLANTLIST.pdf">http://www.azwater.gov/AzDWR/StatewidePlanning/Conservation2/Documents/documents/2010_TAMA_DYWU_PLANTLIST.pdf</a> . The landscaping shall comply with the City of Tucson Ordinance 10597 and Development Standard 10-03.0 <sup>8</sup>

<sup>8</sup> "Sustainability in Government: Water Resources." *Sity Of Tucson Office Of Conservation And Sustainable Development*. City Of Tucson, 14 Oct. 2008. Web. 29 Aug. 2011. <<http://www.tucsonaz.gov/ocsd/sustainability/water/rainwaterharvesting.php>>.

			<p>Exception: For Group R:</p> <p>c. An oasis area that complies with City of Tucson Development Standard 2-06.3.2 Oasis Allowance is permitted.</p> <p>d. Fruit trees and vegetable gardens watered with rain water and/or grey water as follows:</p> <p>Install a rainwater catchment system that meets the requirements of the calculations per Texas A&amp;M Rainwater Harvesting online calculator at <a href="http://rainwaterharvesting.tamu.edu/onlinecalculator/AZ/html/Tucson/Tucson.htm">http://rainwaterharvesting.tamu.edu/onlinecalculator/AZ/html/Tucson/Tucson.htm</a>. Use a plant water use coefficient of high. Result shall indicate that no potable water is required in year 2.</p> <p>If a grey water system is installed per the following, the available rainwater storage value in the calculation above maybe reduced by ½. Install a grey water system sized per California Plumbing Code, Title 24, Part 5, Chapter 16, Sections 1606A.0, 1607A, 1608A, 1611A, 1611B.</p> <p><a href="http://www.hcd.ca.gov/codes/shl/2007CPC_Graywater_Complete_2-2-10.pdf">http://www.hcd.ca.gov/codes/shl/2007CPC_Graywater_Complete_2-2-10.pdf</a></p> <p>[**does anyone have a better government sponsored design guide???</p>
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**507.4.4. Pools and Spas.** If a pool and/or spa is to be installed, the following requirements shall be met.

507.4.4.1. Provide cover to prevent evaporation per Pima County amendment to the IRC Appendix G section AG 101.

507.4.4.2. Water heating if provided, by solar system only.

507.4.4.3. Energy use intensity shall be as follows:

Pumping energy:

$$\text{Pool} = 0.30 \text{ kWh/gallon of capacity/yr} \times 3.412 = 1 \text{ kBtu/gallon of capacity/yr}$$

$$\text{Spa} = 2,500 \text{ kWh/yr} \times 3.412 = 8,530 \text{ kBtu/yr}$$

Embedded energy in water:

$$\text{Capacity of the pool/spa in gallons}^9 \times 0.0503 \text{ kBtu/gal} = \text{Embedded energy in water kBtu/yr}$$

$$\text{Pumping Energy} + \text{Embedded Energy in Water} / \text{conditioned square feet} = \text{EUI}_{\text{pool}}$$

Exception: An alternative  $\text{EUI}_{\text{pool}}$  may be presented to the building official for approval.

507.4.4.4. Photo voltaic panels shall be installed to produce on an annual basis sufficient electrical energy to meet the  $\text{EUI}_{\text{pool}}$  as follows: If  $\text{EUI factor per 507.4.1} + \text{EUI}_{\text{pool}} \leq \text{Energy Budget Factor per Tables 507.3.1.5}$ , install panels on roof of building. Otherwise install panels on a shade structure or ramada adjacent to the pool.

<sup>9</sup> "Water Conservation in Pima County." *Water Resources Research Center*. University Of Arizona, 2001. Web. 06 Sept. 2011. p.9 <<http://ag.arizona.edu/AZWATER/publications/conservation/conserve.pdf>>. This study indicates that the annual water use is approximately the capacity of the pool

**507.4.5. Documentation.** Construction documents shall clearly indicate all requirements of section 406.3 including but not limited to:

1. On the cover page a clearly delineated note section with the following information:
  - a. Energy budget development with per section 507.3 with orientation, type of roof, shape, number of stories and the energy budget factor.
  - b. Energy use intensity (EUI) factor per 507.4.1 including any bonus claimed
  - c. Calculation of the WFA and distribution
  - d. Roof and wall reflectance
  - e. Calculated interior and exterior light power density.
  - f. Calculated equipment power density.
  - g. For mass and insulated mass construction: provide the percent of exposed concrete slab and location of interior thermal storage capacity.
2. The building strategy requirements per section 507.4.3 shall be clearly shown in the drawings and noted.
3. If installed, the location of fruit trees and area of vegetable garden, rainwater harvesting calculation and grey water calculation.

#### **507.5. Simulated Performance Path Compliance**

507.5.1. Scope. This section establishes the criteria for compliance using an energy simulation tool.

507.5.2. Compliance with this section requires compliance with the mandatory provisions identified in section 507.4.3.

507.5.3. *Energy budget* simulation. Photo voltaic panels and/or solar thermal panels shall be limited to the roof area of the building including porches, covered walkways, and covered parking.

507.5.4. *Energy use intensity* simulation. *Energy use intensity* simulation of the proposed building shall be modeled per section 506 with the following exceptions:

1. All energy consuming systems, including plug load, pools and spas shall be included.
2. The *embedded energy in water* shall be included as follows:

Group B: 1.3 kBtu/sf/yr.

Group M: 3.1 kBtu/sf/yr

Group R: 2.1 kBtu/sf/yr

Exception: the individual completing the compliance report (energy modeler) may provide alternate calculations for interior and exterior water demonstrating a lower value.

3. Results shall be reported in kBtu/sf/yr site energy.

507.5.5. The simulated energy use intensity minus the simulated energy budget, including the embedded energy in water shall be equal to or less than zero to comply with this section.

507.5.6. Approved energy performance simulation software: eQuest.

507.5.7. Documentation. Provide documentation per Section 506.4.1 and 506.4.2. The plans shall clearly indicate all of the building elements noted in the building file output of the energy modeling software.

#### **507.6. Net-Zero Energy Retrofit:**

507.6.1. Scope. The provisions of this section shall apply to the alteration, movement, enlargement, replacement, repair, equipment, of existing buildings.

507.6.2. All work contributing to the net-zero energy retrofit shall be permitted at one time.

507.6.3. Prescriptive Path: There is no commercial retrofit prescriptive path due to the variation in existing building construction, occupancy and use.

507.6.4. Performance Path: Comply with section 507.5.

**507.7. General Documentation Requirements:**

507.7.1. When submitting a permit application, clearly note on the submittal that the project is attempting net-zero certification per section 507 of the IECC

507.7.2. Clearly note the compliance path and all necessary calculations on the submittal documents.

507.7.3. Include specific documentation requirements per 507.4.4 and 507.5.7.

507.7.4. Operator and occupant training and education:

507.7.4.1. Provide a copy of the building owner’s manual that explains the benefits, features and operation of the net-zero building strategies.

507.7.4.2. Provide either 1) documentation of a one-hour training session or, 2) a copy of the builders plan for a minimum one hour training session with the owner or occupant that explains the benefits, features and operation of the net-zero strategies.

507.7.4.3. For buildings not primarily owner occupied, provide a copy of the proposed lease language that requires tenants to attend the one hour training session per section 507.7.4.2.

**507.8. Performance Documentation.** After one year of continuous operation with no more than a ten percent (10%) vacancy rate, the applicant shall submit a calculation and utility bills confirming net-zero as follows:

507.8.1. Formula:  $PV \text{ production} - [Gas + Elec + (water * energy)] \geq 0$

Note: A positive number means that the building is an annual net positive producer of energy.

PV production = AC electrical production of on site photovoltaic panels converted to kBtu

Gas = gas use for the year in kBtu

Electric = electricity use for the year in kBtu

Water = gallons of water use for the year

Energy = 0.0503 kBtu/gal for the *energy embedded in water*

Note: solar thermal production is automatically accounted for by the deferment of gas or electrical consumption.

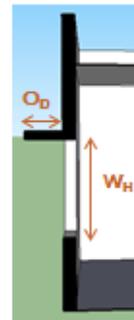
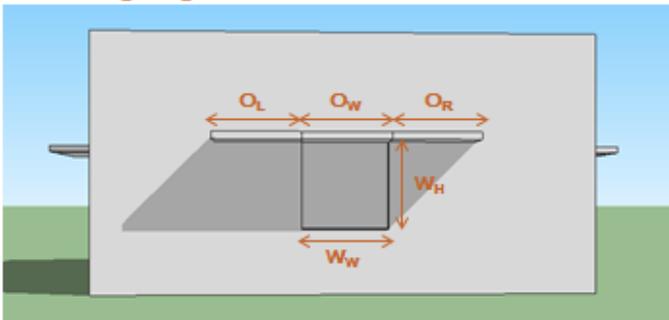
507.8.2. If the result of formula 507.8.1 is zero or a positive number, the building official will issue a certificate of net-zero compliance

APPENDIX A: Window Overhang Diagrams

Orientation	Projection Factors				
	Overhang	Left Overhang Extension	Right Overhang Extension	Left Fin	Right Fin
North	NA	NA	NA	0.2 Window Width	0.2 Window Width
North East	NA	NA	NA	0.6* Window Width	0.6* Window Width
East	1.0 Window Height	0.875* Window Height	NA	1.0* Window Width	NA
South East	0.7 Window Height	0.7* Window Height	0.7* Window Height	0.7* Window Width	0.7* Window Width
South	0.4 Window Height	1.0* Window Height	1.0* Window Height	0.4* Window Width	0.4* Window Width
South West	0.7 Window Height	0.7* Window Height	0.7* Window Height	0.7* Window Width	0.7* Window Width
West	1.0 Window Height	NA	0.875* Window Height	NA	1.0* Window Width
North West	NA	NA	NA	0.6* Window Width	0.6* Window Width

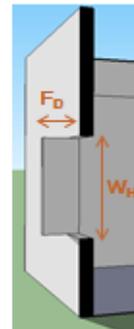
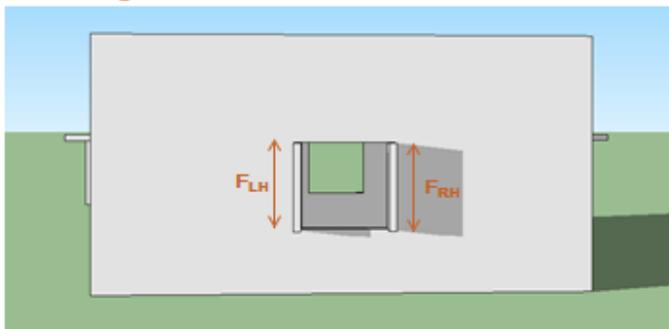
\* Either overhang extensions or fins should be employed.

Overhang Diagram



- W<sub>W</sub>= Window width
- W<sub>H</sub>= Window height
- O<sub>W</sub>= Overhang width
- O<sub>R</sub>= Overhang right extension
- O<sub>L</sub>= Overhang left extension
- O<sub>D</sub>= Overhang depth
- F<sub>D</sub>= Fin depth
- F<sub>RH</sub>= Right fin
- F<sub>LH</sub>= Left fin

Fins Diagram



APPENDIX B: Volumetric Heat Capacity

<b>Heat Storage Properties of Materials</b>			
<b>Material</b>	<b>Specific Heat (Btu/lb.°F)</b>	<b>Density (lb/ft<sup>3</sup>)</b>	<b>Heat Capacity (Btu/in-sf-°F)</b>
Poured Concrete	0.16-0.20	120-150	2.0 - 2.5
Clay Masonry	0.19-0.21		
Molded Brick		120-130	2.0 - 2.2
Extruded Brick		125-135	2.1 - 2.3
Adobe	0.20-0.24	80-106	2.2 - 2.3
Concrete Masonry	0.19-0.22		
CMU		80-140	1.3 - 2.3
Brick		115-140	1.9 - 2.3
Pavers		130-150	2.2 - 2.5
Gypsum Wallboard	0.26	50	1.1
Water	1.0	62.4	5.2

*\*Because water has the highest specific heat, it has the highest thermal storage*

**Building Strategy #18: Volumetric Heat Capacity Formula** (click on link to go to excel calculator)

<b>Formula</b>			
Material Specific Heat	nn	Btu/lb.°F	
Material Density	nn	lb/ft <sup>3</sup>	
Volumetric Heat Capacity	nn	Btu/ft <sup>3</sup> .°F	

**Building Strategy #20: Interior Thermal Mass Area Required formula** (click on link to go to excel calculator)

<b>Formula</b>			
Material Specific Heat	nn	Btu/lb.°F	
Material Density	nn	lb/ft <sup>3</sup>	
Volumetric Heat Capacity	nn	Btu/ft <sup>3</sup> .°F	
	÷	12	Inches
Volumetric Heat Capacity per inch	nn	Btu/in.ft <sup>2</sup> .°F	
Thickness of material	nn	inches	
x	nn	inches	
Installed Material Heat Capacity Requirement	nn	Btu/ft <sup>2</sup> .°F	
	÷	0.50	Btu/in.ft <sup>2</sup> .°F
Area Factor	nn	dimensionless	
Conditioned Floor Area	nn	sf	
Area Factor	÷	nn	
	nn	sf	

Example calculations follow