

Grantee: Pima County, AZ

Grant: B-08-UN-04-0502

October 1, 2012 thru December 31, 2012 Performance Report



Grant Number:

B-08-UN-04-0502

Obligation Date:**Award Date:****Grantee Name:**

Pima County, AZ

Contract End Date:

04/08/2013

Review by HUD:

Reviewed and Approved

Grant Amount:

\$3,086,867.00

Grant Status:

Active

QPR Contact:

No QPR Contact Found

Estimated PIRL Funds:

\$100,000.00

Total Budget:

\$3,186,867.00

Disasters:

Declaration Number

No Disasters Found

Narratives

Areas of Greatest Need:

Pima County has used residential foreclosure and abandonment risk data provided by HUD, and County Assessor's Office foreclosure notice information to identify target areas for use of Neighborhood Stabilization Program (NSP) funds. The communities of South Tucson and Ajo, AZ, and localized areas within unincorporated Pima County, notably a suburban area on the urban fringe of southwest Tucson, have been identified as areas of high foreclosure and abandonment risk.

Distribution and and Uses of Funds:

Pima County plans to use NSP funds in the identified target areas for the following identified Eligible Uses: 1) purchase and rehabilitation of foreclosed and abandoned homes and residential properties; 2) land banking; 3) demolition of blighted structures; and 4) redevelopment. Pima County departments and existing non-profit organizations can cooperatively make use of NSP funding throughout the unincorporated county. The Primavera Foundation is active in affordable housing and redevelopment activities in South Tucson. The International Sonoran Desert Alliance (ISDA) is located in Ajo, AZ, working on housing and community and economic development projects in this isolated, former copper mining community. County departments have the capacity to acquire and manage residential properties, and to bid out home rehabilitation work to local construction contractors. In addition, Pima County has initiated a "Green Building" program for new construction and remodeling of residential buildings — remodeling of acquired homes will employ elements of the program to increase energy, water and resource efficiency, and indoor environmental quality for the long-term affordability and comfort of residents.

Definitions and Descriptions:

(1) Definition of blighted structure in context of state or local law.

Blighted structures shall be defined by reference to the City of Tucson Neighborhood Preservation Ordinance (NPO) Section 16-14 titled Dilapidated and Vacant Buildings and Structures; Building and Structures Constituting a Nuisance and Section 16-20 titled Slum Properties; and the Definitions section from Arizona Revised Statutes Title 36—Public Health and Safety, Chapter 12—Public Housing, Article 3—Slum Clearance and Redevelopment, section 36-1471, definition (2) Blighted Area and definition (18) Slum Area. This definition will be adopted by Pima County for the use where funds NSP funds will be used to demolish blighted, vacant structures.

(2) Definition of affordable rents.

Affordable rents shall be defined by those rents established by HUD under the HOME Program known as the 50% rent limit for the units dedicated to serve households that earn 50% or less of the area median income. Additional guidance will be provided by the City of Tucson Section 8 program to insure that rents are not set above market value depending on the quality, size and location of the unit. Utility allowances will be included for tenant paid utilities.

Rents for other units purchased with NSP funds will not exceed the HIGH HOME rent for Pima County MSA for low income renters (below 65% ami) and will not exceed Fair Market Rent (FMR) value or 30% of income which ever is higher for households between 65 and 120% ami.

(3) Describe how the grantee will ensure continued affordability for NSP assisted housing.

At a minimum Pima County will adopt affordability requirements that are consistent with the HOME program. However, continued affordability will be insured where units are placed in a community land trust or under land lease, or when Pima County Housing Bond Funds are used to leverage the acquisition of units. The Arizona Revised Statutes required a minimum 30 year affordability requirement when county land is conveyed for affordable housing. The use of Pima County Housing Bond funds will trigger this requirement.

(4) Describe housing rehabilitation standards that will apply to NSP assisted activities.

In addition to local code the minimum rehabilitation standards shall be HUD's Housing Quality Standards. Each dwelling unit will built



prior to 1978 will undergo a lead based paint risk assessment and the resulting recommendations shall be incorporated into the rehabilitation, asbestos will be tested for and be mitigated as well. Where units are sold to homebuyers, systems will be tested to insure a useful life of 7 years or be replaced – this will include roofs, HVAC, etc.

Low Income Targeting:

A portion the properties acquired and rehabilitated by Pima County and Primavera Foundation will be targeted to low-income households (at or below 50% AMI) - this will be about 5 of the 11 total Pima County single-family residences (SFR's), and 2 duplex properties (4 SFR's) of Primavera Foundation's 8 total NSP properties.

Acquisition and Relocation:

All properties acquired under NSP are vacant and no relocation of current residents is foreseen.

Public Comment:

No public comments were received for the publication of the various Notices of Intent to Request Release of Funds, or for any of the DRGR Quarterly Progress Reports published on the county's NSP website (<http://www.pima.gov/ced/Data/NSPQuarterlyProgressReports.htm>). Pima County CD/NC mainly fielded calls for the Arizona Dept. of Housing's NSP-funded financial assistance program "Your Way Home Arizona" and directed interested participants to the two non-profit agencies sub-contracted by ADOH to conduct the program locally.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$3,186,867.00
Total Budget	\$1,709,397.31	\$3,186,867.00
Total Obligated	\$18,462.61	\$3,105,329.61
Total Funds Drawdown	\$35,550.58	\$3,012,572.02
Program Funds Drawdown	\$35,550.58	\$2,971,737.79
Program Income Drawdown	\$0.00	\$40,834.23
Program Income Received	\$0.00	\$40,834.23
Total Funds Expended	\$80,701.62	\$2,971,736.51
Match Contributed	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$463,030.05	\$0.00
Limit on Admin/Planning	\$308,686.70	\$209,029.98
Limit on State Admin	\$0.00	\$209,029.98

Progress Toward Activity Type Targets



Progress Toward National Objective Targets

National Objective

NSP Only - LH - 25% Set-Aside

Target

\$771,716.75

Actual

\$987,570.00

Overall Progress Narrative:

4th Qtr 2012 (Oct - Dec) Progress Narrative:

CV A&R and 50%AMI CV A&R Summary:

These activities were completed in 2nd QTR 2012 when all of the eleven homes acquired and renovated were rented to eligible households. All eleven homes continued to be rented to the same households that originally rented them.

Primavera ST-A&R and 50%AMI ST A&R Summary:

Primavera continued marketing and housing counseling efforts to locate/qualify eligible households to rent or purchase the remaining 3 homes that were constructed under these 2 activities; they have identified a homebuyer for one of these homes and is working with homebuyer providing homeownership and credit counseling to get them mortgage ready.

Primavera continues to rent the two 50%AMI homes at E. 138 and 144 E. 34th Street to eligible households.

ISDA - Ajo Plaza Redevelopment:

Work is 100% complete, except very minor punch list items remaining. ISDA is also awaiting the delivery of the Owners Maintenance Manual and Warrantees to release the final retainer. The Arizona State Fire Marshall signed off on the work on October 12, 2012, the State Elevators inspector approved the work October 31, 2012, and the Certificates of Occupancy for all units were issued by Pima County on November 13, 2012. Cheeep Ole's which opened in 2010 in Unit 155 closed in late December 2012; losing two jobs but both employees transfer to the local IGA operated by the same owner. The store was busy; the owner had difficulty obtaining sufficient product. Arizona Realty in Ajo (Owner operated) opened in Unit 195 in November. The owner operated clothing shop Repeat Performance opened in Unit 139 Thanksgiving weekend with only the owner full and a part time employee. Vasquez North of the Border opened in Unit 147 in December with one employee. In early December, ISDA opened the Plaza Management Office in Unit 191 with 2 transferred employees ie Tracy Taft and Adrian Vega. ISDA moved their print shop and opened a retail/art gallery/ gift shop in December 2012 into Unit 101 with two employees (one transferred employee and one new employee.) One other potential commercial tenant (Gym) is discussing a lease but nothing is finalized.

Third Quarter 2012 (July&ndash September) Progress Narrative

CV A&R and 50%AMI CV A&R Summary:

These Activities were completed in 2nd Qtr of 2012 - as noted below

2nd Qtr 2012: The final home (#11 of 11) was leased up and occupied on 5/25/2012 putting both of these activities, CV A&R and 50%AMI CV A&R, at 100% occupancy. Both of these activities have met their respective national objectives and are now complete,.

Prior Reporting Period(s): 10 of the 11 homes were leased to eligible households; 5 of the 6 120%AMI properties are leased and all 5 of 50%AMI properties are leased.

Green Remodeling was completed for all of the 11 homes acquired by Pima County. Staff completed the inter-governmental agreement (IGA) to transfer the 11 homes to the City of Tun's EI Prtal Program, a scattered site single family program for low income residents. which was approved and fully executed on November 1, 2011. All 11 properties were formally deeded to the City in December and County staff executed and recorded NSP1 Performance Deeds for each of the 11 homes to guarantee compliance with County's NSP1 Grant objectives.

Primavera ST-A&R and 50%AMI ST A&R Summary:

3rd Qtr 2012 &ndash Primavera closed escrow on sale of one unit during the quarter, 121 W. 31st Street was sold to an eligible homebuyer under ST-A&R activity. There are three remaining completed units which Primavera continues to market to prospective homebuyers or tenants.



2nd Qtr 2012 &ndash Primavera completed installation of a new Energy Star Manufacture Home at 325 W. 28th Street. Primavera completed landscape upgrades at 121 W. 31st Street and executed a purchase contract agreement with a qualified homebuyer; the sale is scheduled to close escrow in July. A new manufactured was previously installed on this lot in 2010 and the home has been listed for sale ever since.

Primavera completed landscape upgrades at 121 W. 31st Street and executed a purchase contract agreement with a qualified homebuyer; the sale is scheduled to close escrow in July. A new manufactured was previously installed on this lot in 2010 and the home has been listed for sale ever since. Primavera Foundation recently added a xeriscape landscaping component to its job training program, Primavera Works, which was able to complete the landscaping upgrades at 121 W. 31st Street property utilizing other (non NSP1) funds. These upgrades combined with continued marketing efforts helped lead to the subsequent sales offer that was accepted from a qualified homebuyer.

Prior reporting periods &ndash

- Primavera installed 2 new manufactured units at property they acquired at 201 E. 34th St; they are currently marketing the units for lease to households at/below 50%AMI.
- 3 homes renovated (including one replacement) and sold to low/mod homebuyers
- Duplex property renod to Pima County Green Residential Remodeling Standards (Silver Rating) and the 2 units have been leased and occupied by same families since Spring.
- Primavera became a member of Next Step, a non-profit organization that promotes the purchase and selling of manufactured housing as Affordable Housing. As a member of this organization, Primavera has been able to become a dealer for Clayton Homes. This new relationship will provide the advantage of new energy efficient construction that is truly affore affordable for Primavera's homeownership and rental program participants.
- Primavera used Success Measures Data System Community Stabilization Tools to develop baseline data on resident confidence and observation of all parcels/lots within the City of South Tucson.
- Two Energy Star Silver LEED certified manufactured homes have been ordered for the property at 201 E. 34th Street.
- Primavera completed the gathering of all base line data including 269 (of 1500 residential household) resident surveys and observation surveys (winshieldsrveys using SMDS Community Stabilization observationtols) of all prels and lots within the City of South Tucson.

ISDA - Ajo Plaza Redevelopment:

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3rd Qtr 2012: ISDA waited until mid August to get fire alarm approval for the South Plaza renovations. Then State Fire Marshall approved alarm work but state Elevator inspector requested more horns and strobes, which were completed in September. Both final inspections will actually take place in October, after the Quarter. Four State Fire Marshall approvals in hand now with elevator inspection set for Oct 30.

Overall Construction is 99% complete. Architect and engineers completed a final punch list which general contractor Hayward is working on. Final inspections set for week of October 29.

The delays have cost ISDA tenants however their continued marketing efforts resulted in one new commercial tenant in September, Arizona Realty in Ajo moved into Bay 11; owner operated.

ISDA still plans on opening a print shop and gift shop in Bay 1 in November 2012 with two employees. Tracy will move iSDAs main office to Bay 10.

The Beauty Salon cancelled lease, but new retail tenant has been located and is expected to sign lease in late October; again owner operated.

Cheep Ole's remains open in Bay 5 and doing well with two full time positions.

We continue to talk to a potential gym operator for the second floor east end but no lease signed yet; he's had financing difficulties.

Prior reporting period(s):

2nd Qtr 2012: Work nearly stopped from April to June due to electrical transformer installation delays by local utility



provider Ajo Improvement Company, who finally installed the electrical transformer and meters on June 11th when work resumed again. AjoPlaza redevelopment is now 95% complete. ISDA has leases signed for Bays 3 Le French Salon and Boutique (Owner and one part time employee) and Bay 11 Arizona Realty in Ajo (Owner operated). ISDA plans to move their print shop and open a retail gift shop in Septemebr 2012 in Bay 1 with two employees (one transfer and one new employee)

A new issue causing delays has arose - The State Fire Marshall approved our Fire Suppression system permit back in January and now at final inspection has decided we need an full sensor and alarm system and wont sign off on the existing completed work. Alarm PLans are underway to be submitted mid July. Time to review is unknown.

Two other potential commercial tenants are discussing leases but not finalized.

AjoPlaza: Redevelopment of commercial space atSouthPlazais now 90% complete. One of the commercial bays was substantially completed in December 2011 and was leased to local grocery store that opened the new space "Cheap Ole's" as a discount outlet for their main store. Cheap Ole's opened for business the first week of January 2012, creating 3 full-time jobs and 1 part-time job.

ISDA - Ajo Demo: The International Sonoran Desert Alliance (ISDA) has selected twelve properties for potential demolition. All owners have been contacted and have agreed to proceed with Phase I environmental study. Six phase I environmentals have been completed. Final selection of Four property owners was completed and all have signed demolition agreements and the Staturtory Worksheets for these 4 properties were completed. During 4th Qtr 2011 Demolition and clearance was completed at all four properties.

Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
50AMI, 50% AMI acquisition & rehabilitation [25% set-aside]	\$29,670.77	\$987,570.00	\$953,368.07
AJO, Ajo AZ redevelopment	\$0.00	\$800,000.00	\$672,427.39
CV, Cardinal/Valencia acquisition & rehabilitation	\$0.00	\$909,397.31	\$907,884.42
PIMA CO, Program Administration	\$0.00	\$212,814.69	\$209,029.98
ST, South Tucson AZ redevelopment	\$5,879.81	\$277,085.00	\$229,027.93



Activities

Grantee Activity Number:	50%AMI CV-A&R
Activity Title:	50% AMI foreclosed home acquisition & rehab

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

50AMI

Projected Start Date:

02/01/2010

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

50% AMI acquisition & rehabilitation [25% set-aside]

Projected End Date:

03/18/2013

Completed Activity Actual End Date:

Responsible Organization:

Pima County CDNC

Overall	Oct 1 thru Dec 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$679,632.00
Total Budget	\$0.00	\$679,632.00
Total Obligated	\$0.00	\$679,632.00
Total Funds Drawdown	\$0.00	\$678,910.39
Program Funds Drawdown	\$0.00	\$678,910.39
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	(\$195,687.09)	\$480,610.83
Pima County CDNC	(\$195,687.09)	\$480,610.83
Match Contributed	\$0.00	\$0.00

Activity Description:

CDNC will work with the Pima County Real Property Services Department to identify, research, inspect, negotiate price, purchase and secure foreclosed residential properties scattered throughout the Cardinal/Valencia area. CDNC will contract with local firms to perform rehabilitation on homes using Pima County Green Remodeling guidelines. End Use; the rehabilitated homes will leased to eligible households earning at/below 50%AMI.

Location Description:

Cardinal/Valencia is an area of high foreclosures located on the suburban/rural fringe of southwest Tucson

Activity Progress Narrative:

Activity complete as of 2nd Qtr 2012 - all 5 homes aquired & renovated remain rented to eligible households. According to December reporting, these 5 homes will be produce approximately \$11,000 in program income which should be recieved and deposited in January 2013.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	4/0



# of Parcels acquired by	0	0/0
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	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	5/5
# of Singlefamily Units	0	5/5

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	5/0	0/0	9/5	55.56
# Renter Households	0	0	0	5/0	0/0	9/5	55.56

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	50%AMI ST-A&R
Activity Title:	50% AMI South Tucson acquisition & rehab

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

50AMI

Project Title:

50% AMI acquisition & rehabilitation [25% set-aside]

Projected Start Date:

03/01/2010

Projected End Date:

03/18/2013

Benefit Type:

Direct (HouseHold)

Completed Activity Actual End Date:

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

Primavera Foundation

Overall	Oct 1 thru Dec 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$307,938.00
Total Budget	\$0.00	\$307,938.00
Total Obligated	\$16,519.68	\$274,457.68
Total Funds Drawdown	\$29,670.77	\$274,457.68
Program Funds Drawdown	\$29,670.77	\$274,457.68
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$742.88
Total Funds Expended	\$29,670.77	\$274,457.68
Primavera Foundation	\$29,670.77	\$274,457.68
Match Contributed	\$0.00	\$0.00

Activity Description:

Primavera Foundation has acquired 2 (two) foreclosed properties in the community of South Tucson. The acquired duplex (138 & 144 E. 34th Street) will be rehabilitated for rental to tenants at/below 50% AMI.

The acquired single family residence and guest house (201 E. 34th St.) will be demolished and redeveloped with two (2) new EnergyStar-rated manufactured homes installed with alternate funding and that will also be rented to tenants at/below 50% AMI. Primavera had originally planned to sell this property to %50AMI homebuyer but has not decided to rent the properties due to challenges with neighboring properties and local housing market.

Primavera Foundation is experienced in operating low-income housing and currently owns and operates 6 multi-family housing developments for very low income and low income individuals and families. Primavera will place these two properties, with a total of 4 rental units, into its current portfolio and will assure that these 2 units will serve households at or below 50% AMI.

Location Description:

South Tucson is a small lower-income urban jurisdiction just south of Tucson proper

Activity Progress Narrative:

The final 2 homes are completed and pending a lot split so that each home is on its own, separate, parcel; lot split is pending rezoning by City of South Tucson.

Primavera continues to market homes to eligible households for rental and/or purchase.

Accomplishments Performance Measures

This Report Period	Cumulative Actual Total / Expected
Total	Total



# of Properties	0	3/0
# ELI Households (0-30% AMI)	0	2/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	4/4
# of Multifamily Units	0	0/0
# of Singlefamily Units	0	4/4

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	2/4	0/0	2/4	100.00
# Renter Households	0	0	0	2/4	0/0	2/4	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	ADMIN
Activity Title:	Program Administration

Activity Category:

Administration

Activity Status:

Under Way

Project Number:

PIMA CO

Project Title:

Program Administration

Projected Start Date:

01/05/2009

Projected End Date:

03/18/2013

Benefit Type:

()

Completed Activity Actual End Date:

National Objective:

N/A

Responsible Organization:

Pima County CDNC

Overall

	Oct 1 thru Dec 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$212,814.69
Total Budget	\$0.00	\$212,814.69
Total Obligated	\$0.00	\$212,814.69
Total Funds Drawdown	\$0.00	\$209,029.98
Program Funds Drawdown	\$0.00	\$209,029.98
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	(\$3,695.35)	\$209,029.34
Pima County CDNC	(\$3,695.35)	\$209,029.34
Match Contributed	\$0.00	\$0.00

Activity Description:

Program administration of HUD Neighborhood Stabilization Program - personnel services, travel & training, other misc. associated costs [10% of total grant].

In September 2011 we reduced nsp1 funding for program administration and transferred the nsp1 funds to cover cost over runs in the housing renovation cost for CV A&R activities.

Location Description:

Administration of foreclosed property acquisition and rehabilitation, and redevelopment activities in target areas of Pima County (SW Tucson - Cardinal/Valencia area, South Tucson, Ajo)

Activity Progress Narrative:

Pima County staff continues to monitor all NSP1 grant activities for compliance. Staff collected and reviewed rental reports for the CV-A&R, 50%CV-A&R and 50%ST-A&R homes that are being rented; and staff continues to monitor activities in progress as they near completion.

Accomplishments Performance Measures

No Accomplishments Performance Measures found.



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
			Arizona	-	Not Validated / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	AJO-DEMO
Activity Title:	Ajo, AZ demolition of blighted structures

Activity Category:
Clearance and Demolition

Activity Status:
Under Way

Project Number:
AJO

Project Title:
Ajo AZ redevelopment

Projected Start Date:
03/01/2010

Projected End Date:
02/28/2013

Benefit Type:
Area ()

Completed Activity Actual End Date:

National Objective:
NSP Only - LMMI

Responsible Organization:
ISDA - Int'l Sonoran Desert Alliance

Overall	Oct 1 thru Dec 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$50,000.00
Total Budget	\$50,000.00	\$50,000.00
Total Obligated	\$0.00	\$50,000.00
Total Funds Drawdown	\$0.00	\$50,000.00
Program Funds Drawdown	\$0.00	\$50,000.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$50,000.00
ISDA - Int'l Sonoran Desert Alliance	\$0.00	\$50,000.00
Match Contributed	\$0.00	\$0.00

Activity Description:

ISDA will oversee the demolition of about 5 blighted structures scattered around Ajo - properties will remain in private ownership

Location Description:

Ajo, AZ is a rural, lower-income former copper mining community in western Pima County, and is identified by Pima County as a 'colonia' and Community Development Target Area

Activity Progress Narrative:

This activity was completed in a previous quarter

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	3/5
	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/0



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
			Arizona	-	Not Validated / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: AJO-REDEV
Activity Title: Ajo AZ retail redevelopment

Activity Category:

Rehabilitation/reconstruction of other non-residential structures

Project Number:

AJO

Projected Start Date:

03/01/2010

Benefit Type:

Area ()

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Ajo AZ redevelopment

Projected End Date:

02/28/2013

Completed Activity Actual End Date:

Responsible Organization:

ISDA - Int'l Sonoran Desert Alliance

Overall	Oct 1 thru Dec 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$750,000.00
Total Budget	\$750,000.00	\$750,000.00
Total Obligated	\$0.00	\$750,000.00
Total Funds Drawdown	\$0.00	\$663,261.62
Program Funds Drawdown	\$0.00	\$622,427.39
Program Income Drawdown	\$0.00	\$40,834.23
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$83,113.25	\$622,427.39
ISDA - Int'l Sonoran Desert Alliance	\$83,113.25	\$622,427.39
Match Contributed	\$0.00	\$0.00

Activity Description:

ISDA will redevelop portions of a vacant historic retail structure, the former grocery and mercantile stores in the Ajo Plaza, for new retail spaces and creation of employment opportunities - the Ajo Plaza structure is owned by the LLC arm of ISDA. The Ajo Plaza has been the center of town since its construction in 1918. It is a major attraction for visitors and tourists. The Ajo Plaza is a 5.4 acre site with six buildings and 88,000 SF of commercial space, 42,420 SF of which (48%) is vacant. Its vacant storefronts are highly visible and send a negative message about the town's business climate and future. The restoration of the Ajo Plaza is consistent with the findings of the Ajo Community Comprehensive Plan prepared by the University of Arizona's Drachman Institute.

NSP funds will be used to renovate the south building, commercial bays 1 - 6, in order to create more affordable commercial space for small retail businesses. A discount food store is planned for one of the retail spaces. ISDA estimates it will create four full-time jobs. Over time, other businesses will generate new full-time positions. ISDA predicts as many as 8-10 additional full-time jobs will be created in the Plaza south building.

Commercial bays 1-6 comprise 26,587 SF of vacant commercial space - 16,212 SF on the first floor, 10,375 SF on the second floor. Both floors contain asbestos and lead paint. All major systems - electrical, HVAC, plumbing - will be replaced to bring it up to code. An elevator will be installed to make the second floor ADA accessible. A large, room-sized vault on the SE corner of Bay 1 will be demolished. The second floor above commercial bays 10-11 is vacant. An elevator will be installed to bring the second floor up to code. Approximately 2,300 SF of the non-residential space on the SW 2nd floor will be renovated into affordable commercial space.

All construction work will be completed in conformance with the National Park Service Standards for historic properties. SHPO will review and approve all construction documents.

Location Description:

Ajo, AZ is a rural, lower-income former copper mining community in western Pima County, and is identified by Pima County as a 'colonia' and Community Development Target Area



Activity Progress Narrative:

Work is 100% complete, except very minor punch list items remaining. ISDA is also awaiting the delivery of the Owners Maintenance Manual and Warrantees to release the final retainer. The Arizona State Fire Marshall signed off on the work on October 12, 2012, the State Elevators inspector approved the work October 31, 2012, and the Certificates of Occupancy for all units were issued by Pima County on November 13, 2012. Cheep Ole’s which opened in 2010 in Unit 155 closed in late December 2012; losing two jobs but both employees transfer to the local IGA operated by the same owner. The store was busy; the owner had difficulty obtaining sufficient product. Arizona Realty in Ajo (Owner operated) opened in Unit 195 in November. The owner operated clothing shop Repeat Performance opened in Unit 139 Thanksgiving weekend with only the owner full and a part time employee. Vasquez North of the Border opened in Unit 147 in December with one employee. In early December, ISDA opened the Plaza Management Office in Unit 191 with 2 transferred employees. ISDA moved their print shop and opened a retail/art gallery/ gift shop in December 2012 into Unit 101 with two employees (one transferred employee and one new employee.) One other potential commercial tenant (Gym) is discussing a lease but nothing is finalized.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of buildings (non-residential)	0	0/1
# of Businesses	0	0/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
			Arizona	-	Not Validated / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	CV-A&R
Activity Title:	Card/Valencia foreclosed home acquisition & rehab

Activity Category:

Acquisition - general

Project Number:

CV

Projected Start Date:

04/15/2009

Benefit Type:

()

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Cardinal/Valencia acquisition & rehabilitation

Projected End Date:

03/18/2013

Completed Activity Actual End Date:

Responsible Organization:

Pima County CDNC

Overall	Oct 1 thru Dec 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$909,397.31
Total Budget	\$909,397.31	\$909,397.31
Total Obligated	\$0.00	\$909,397.31
Total Funds Drawdown	\$0.00	\$907,884.42
Program Funds Drawdown	\$0.00	\$907,884.42
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$149,735.36	\$1,059,132.67
Pima County CDNC	\$149,735.36	\$1,059,132.67
Match Contributed	\$0.00	\$0.00

Activity Description:

CDNC will work with the Pima County Real Property Services Department to identify, research, inspect, negotiate price, purchase and secure foreclosed residential properties scattered throughout the Cardinal/Valencia area. CDNC will contract with local firms to perform rehabilitation on homes using Pima County Green Remodeling guidelines. The homes will then be sold to eligible homebuyers or leased for households who are not yet mortgage ready. All potential homebuyers will receive required homebuyer education & counseling through a HUD certified housing counseling agency.

Location Description:

Cardinal/Valencia is an area of high foreclosures located on the suburban/rural fringe of southwest Tucson

Activity Progress Narrative:

Activity complete as of 2nd Qtr 2012 - all 6 homes aquired & renovated remain rented to eligible households. According to the December reporting, these 6 homes should produce approximately \$16,000 in program income which County expects to receive and deposit in January 2013.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	16/0
# of Parcels acquired by	0	0/0



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	6/6
# of Singlefamily Units	0	6/6

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
			Arizona	-	Not Validated / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	ST-A&R
Activity Title:	South Tucson foreclosed home acquisition & rehab

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

ST

Projected Start Date:

07/15/2009

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

South Tucson AZ redevelopment

Projected End Date:

03/18/2013

Completed Activity Actual End Date:

Responsible Organization:

Primavera Foundation

Overall	Oct 1 thru Dec 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$277,085.00
Total Budget	\$0.00	\$277,085.00
Total Obligated	\$1,942.93	\$229,027.93
Total Funds Drawdown	\$5,879.81	\$229,027.93
Program Funds Drawdown	\$5,879.81	\$229,027.93
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$40,091.35
Total Funds Expended	\$37,429.24	\$246,177.35
Primavera Foundation	\$37,429.24	\$246,177.35
Match Contributed	\$0.00	\$0.00

Activity Description:

Primavera Foundation has acquired 3 foreclosed residential properties and will rehabilitate and reconstruct homes on these 3 foreclosed residential properties in South Tucson, and sell them to target households as affordable residences. CDNC will consult with Primavera Foundation on rehabilitation of homes using Pima County Green Remodeling guidelines. Additionally, Primavera Foundation owns 2 vacant/blighted residential lots in S Tucson and Primavera will construct a new EnergyStar-rated manufactured home on each of the lots, funded through alternate sources; the new homes will then be sold or leased to target households as affordable residences. Primavera operates a successful homebuyer assistance program and is a HUD certified counseling agency; they will provide homebuyer education and training for all potential buyers.

Location Description:

South Tucson is a smaller lower-income urban jurisdiction just south of Tucson proper.

Activity Progress Narrative:

One home, 325 W. 28th St., remains to be sold under this activity; Primavera has identified a potential buyer who is completing homebuyer program with Primavera.

Accomplishments Performance Measures

**This Report Period
Total**

**Cumulative Actual Total / Expected
Total**



# of Properties	0	5/0
# of Parcels acquired by	0	0/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	5/5
# of Singlefamily Units	0	5/5

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	3/0	1/0	4/5	100.00
# Owner Households	0	0	0	3/0	1/0	4/5	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	ST-DEMO
Activity Title:	South Tucson blighted structure demolition

Activity Category:
Clearance and Demolition

Activity Status:
Completed

Project Number:
ST

Project Title:
South Tucson AZ redevelopment

Projected Start Date:
03/01/2010

Projected End Date:
03/18/2013

Benefit Type:
Direct (HouseHold)

Completed Activity Actual End Date:

National Objective:
NSP Only - LMMI

Responsible Organization:
Primavera Foundation

Overall	Oct 1 thru Dec 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$0.00
Total Budget	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$20,273.00
Match Contributed	\$0.00	\$0.00

Activity Description:

This activity has been closed/cancelled. The properties originally set up under this activity (reference in paragraph below) have been transferred to the ST A&R activity as they are eligible and more appropriate under that activity. Primavera Foundation will oversee the demolition of blighted residential structures in S Tucson - cleared lots will be used as home sites for the construction of EnergyStar-rated manufactured homes, funded through alternate sources

Location Description:

South Tucson is a smaller lower-income urban jurisdiction just south of Tucson proper

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	2/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total



# of Housing Units	0	0/0
# of Singlefamily Units	0	0/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	ST-VAC
Activity Title:	South Tucson vacant property improvement

Activity Category:
Rehabilitation/reconstruction of residential structures

Activity Status:
Under Way

Project Number:
ST

Project Title:
South Tucson AZ redevelopment

Projected Start Date:
03/01/2010

Projected End Date:
03/18/2013

Benefit Type:
Direct (HouseHold)

Completed Activity Actual End Date:

National Objective:
NSP Only - LMMI

Responsible Organization:
Primavera Foundation

Overall	Oct 1 thru Dec 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$0.00
Total Budget	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	(\$19,864.56)	\$9,628.25
Primavera Foundation	(\$19,864.56)	\$9,628.25
Match Contributed	\$0.00	\$0.00

Activity Description:

This activity has been closed/cancelled. The properties originally set up under this activity (reference in paragraph below) have been transferred to the ST A&R activity as they are eligible and more appropriate under that activity. Primavera Foundation owns two vacant residential lots in S Tucson that require basic utility connections (power, sewer, water, etc.) to become construction-ready - vacant lots will be used as home sites for the construction of EnergyStar-rated manufactured homes, funded through alternate sources

Location Description:

South Tucson is a small lower-income urban jurisdiction just south of Tucson proper

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	2/0
# of Parcels acquired by	0	0/0



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

